

PRESS RELEASE

CMS Hasche Sigle
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Subject	CMS advises Deutsche Pfandbrief AG on real estate financing

CMS Hasche Sigle advises Deutsche Pfandbriefbank AG again on financing for pan-European Segro real estate portfolio

Frankfurt/Main – Deutsche Pfandbriefbank AG has provided financing amounting to EUR 139 million as part of a consortium with Landesbank Hessen-Thüringen Girozentrale to subsidiaries of Segro plc for the purpose of acquiring a logistics property portfolio. Deutsche Pfandbriefbank AG acted as arranger, facility agent and security agent on the deal.

The facility will be used to fund the acquisition of the Raclette, Comte and Titan portfolios comprising a total of 23 German sites occupied by logistics properties and held by German, Dutch and Luxembourg property companies.

A team led by lead partner Dr Markus Pfaff together with colleagues from the CMS offices in the Netherlands, Luxembourg and the UK advised Deutsche Pfandbriefbank AG on all legal aspects of the transaction.

At the same time, CMS advised Deutsche Pfandbriefbank AG on financing a further property portfolio in Poland. Segro has expanded its logistics property portfolio through the acquisition of three distribution centres located in central and western Poland. CMS advised Deutsche Pfandbriefbank AG on a EUR 41 million facility involving Poland, Luxembourg and the Czech Republic.

This is the seventh transaction on which CMS firms have acted for Deutsche Pfandbriefbank AG in the space of a few months.

CMS Frankfurt

Dr Markus Pfaff, Lead Partner

Florian Blanke,
Dr Roman Gaitzsch,
Patrick Schultz, all Banking & Finance
Heinrich Schirmer,
Johanna Hofmann, both Real Estate

CMS Amsterdam

Eduard Scheenstra
Eline Benders
Julie van der Touw, all Banking & Finance

CMS Luxembourg

Vivian Walry
Nicolas Gerique, both Banking & Finance

CMS London

Simon Johnston
Paula Wilson
Thomas Bishai
Lisa Hamilton, all Banking & Finance

Advisors to SEGRO on Financing:

Gleiss Lutz
Clifford Chance
Slaughter & May

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About CMS Hasche Sigle:

CMS Hasche Sigle is one of Germany's leading commercial law firms. Proven specialists provide innovative advice that covers every conceivable national and international requirement.

More than 600 lawyers, tax advisers and notaries support German and international companies across a wide range of different industries. Clients include successful SMEs, global corporations and public institutions. CMS Hasche Sigle has offices in eight major business locations in Germany, as well as in Brussels, Moscow, Beijing and Shanghai.

For more information, please visit www.cms-hs.com.

About CMS:

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CMS provides a wide range of expertise across 17 expert practice and sector areas including Corporate, Energy, Lifesciences/Pharmaceuticals, TMT, Tax, Banking and Finance, Commercial, Competition, Dispute Resolution, Employment, Intellectual Property and Real Estate & Construction.

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