

PRESS RELEASE

CMS Hasche Sigle
Partnerschaft von Rechtsanwälten
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Subject	Advising Allianz on EUR 145 m financing

CMS Hasche Sigle advises Allianz Real Estate on refinancing of Königsbau Passagen

Stuttgart – Allianz Real Estate is providing EUR 145 million of finance for the Königsbau Passagen mall in the heart of Stuttgart. The transaction is part of a complete refinancing of the senior debt, executed with Evans Randall. The original loan was granted by HSH Nordbank. European Real Estate Debt II S.à r.l. has also provided a mezzanine facility of EUR 37.5 million. Built in 1856, Königsbau now houses a shopping/office complex with some 26,000 square metres of retail space across more than 70 shops, 18,000 square metres of office space and underground parking for 415 cars.

A team led by lead partners Dr Volker Zerr and Dr Peter Ruby advised Allianz Real Estate on all aspects of the transaction. Allianz has been a client of CMS Hasche Sigle for several years. The team led by real estate expert Dr Volker Zerr regularly advises Allianz on property finance. Recent examples include financing the Deutsche Bank towers (Frankfurt), Gropius Passagen (Berlin), CentrO (Oberhausen) and a logistics portfolio. The law firm also advises on real estate transactions, such as the sale of Berlin's tallest office building, Treptower, the acquisition of an 80-strong portfolio of retail properties from ALDI (sale and leaseback) and the acquisition of the Europa Passage, Hamburg.

CMS Hasche Sigle

Dr Volker Zerr, Lead Partner

Carsten Giersch

Dr Franziska Rösch

Dr Thanh Cao, all Real Estate

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Dr Andreas Grunert, all Banking and Finance

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