

PRESS RELEASE

CMS Hasche Sigle Partnerschaft von Rechtsanwälten und Steuerberatern mbB

Arndt Hellmann Head of Public & Media Relations Lennéstraße 7 10785 Berlin

T +49 30 20360 1208 F +49 30 20360 1299 E arndt.hellmann@cms-hs.com www.cms-hs.com

Date 19 February 2016

Page 1 of 3

Subject CMS advises RAG Stiftung on transaction

RAG Stiftung successfully advised by CMS on acquisition of largest German engineering services provider

Cologne – CMS Hasche Sigle has advised RAG-Stiftung Beteiligungsgesellschaft mbH on the acquisition of 70% of the shares in the Dorsch Group, supported by CMS Austria, CMS Dubai and legal teams from India, Egypt and Thailand. With more than 2,000 employees, the Dorsch Group is the largest provider of engineering services in Germany. It has subsidiaries and branches in more than 40 countries, covering the full range of consultant engineering and planning services for airports, transport, infrastructure, architecture, water, the environment and industrial engineering. The competition authorities have already approved the transaction. The purchase price has not been disclosed.

CMS Hasche Sigle

Prof. Björn Gaul, Relationship Partner for RAG
Dr Malte Bruhns, Lead Partner
Klaus Jäger
Marcus Wuntke
Alexander Eger, all Corporate/M&A
Martin Krause
Oliver Kerpen, both Projects
Kai Neuhaus
Dr Benedikt Ecker, both Competition

CMS Reich-Rohrwig Hainz (Vienna)

Dr Dieter Zandler, Competition



Dr Clemens Grossmayer, Corporate/M&A

In-house: Dr Jan Gudlick, Head of Legal M&A

Local advice on Dorsch subsidiaries:

CMS Cameron McKenna (Dubai, Abu Dhabi, Qatar)

Kaithan & Co. (India)

Amereller (Egypt)

Chandler & Thong-EK Law Offices (Thailand)

Follow us on Twitter: https://twitter.com/CMSHascheSigle

About CMS Hasche Sigle:

CMS Hasche Sigle is one of the leading commercial law firms in Germany. Proven specialists provide innovative advice that covers every conceivable national and international requirement.

More than 600 lawyers, tax advisers and notaries support German and international companies across a wide range of different industries. Clients include successful SMEs, global corporations and public institutions. CMS Hasche Sigle has offices in eight major German business locations, as well as in Beijing, Brussels, Moscow, Shanghai and Tehran.

For more information, please visit <u>www.cms-hs.com</u>.

About CMS:

Founded in 1999, CMS is a top 10 international law firm, based on the number of lawyers (Am Law 2015 Global 100), and offers specialist advice in many different fields. With 60 offices in 34 countries across the world, employing over 3,000 lawyers, CMS has longstanding expertise both at advising in its local jurisdictions and across borders. CMS acts for a large number of Fortune 500 companies and the FT European 500 and for the majority of the DAX 30.

CMS provides a wide range of expertise across 19 expert practice and sector areas, including Banking & Finance, Commercial, Competition, Corporate/M&A, Dispute Resolution, Employment, Energy, Intellectual Property, Lifesciences, Real Estate, Tax and TMC.



For more information, please visit www.cmslegal.com.

CMS offices and associated offices: Aberdeen, Algiers, Amsterdam, Antwerp, Barcelona, Beijing, Belgrade, Berlin, Bratislava, Bristol, Brussels, Bucharest, Budapest, Casablanca, Cologne, Dubai, Duesseldorf, Edinburgh, Frankfurt, Geneva, Glasgow, Hamburg, Istanbul, Kyiv, Leipzig, Lisbon, Ljubljana, London, Luxembourg, Lyon, Madrid, Mexico City, Milan, Moscow, Munich, Muscat, Paris, Podgorica, Prague, Rio de Janeiro, Rome, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tehran, Tirana, Utrecht, Vienna, Warsaw, Zagreb and Zurich.