

Corporate/M&A, Brazil

Highlights of our experience:

Howden Broking Group

- On their acquisition of controlling stake in a Brazilian insurance broking company, including in the negotiation of a shareholders' agreement and other joint venture arrangements and a call option agreement.

Clyde Blowers Capital

- On the acquisition by the Allrig Group of the international operations of IRM Services, a multinational oilfield services company with its headquarters in Brazil.

Korn Ferry

- On its US\$452m multinational acquisition of The Hay Group, including coordination of all Brazilian due diligence and corporate law advice and input from Chile.

Brazilian Oil Company

- In its bid to acquire a company with a portfolio of producing, development and exploration assets in the UK North Sea, including legal due diligence and advice on all aspects of the British regulatory environment.

Docas Investimentos

- On the US\$500m merger of telecoms companies, Intelig Telecomunicações and TIM Participações, and associated group restructuring, involving companies and limited liability partnerships in six different jurisdictions.

An Asian National Oil Company

- On the proposed acquisition of a Brazilian oil and gas company, with exploration, development and production assets offshore Brazil, including coordinating all Brazilian legal due diligence.

Tanatex Chemicals

- On the sale of its Brazilian subsidiary, including the drafting of a quota sale SPA and continuing arrangements for the licensing of intellectual property and manufacturing know-how.

Dover Corporation

- On its multinational acquisition of Maag Pump Systems S.a.r.l. and its subsidiaries, including Automatik do Brasil; and coordinating all local legal due diligence.

An Asian oilfield services company

- On its bid to acquire the Cidade de Vitoria floating oil production platform (FPSO) and associated Brazilian operation services business from Saipem.

Numerous international companies

- Including CTS Eventim, Rosatom, Vector Informatik, STR Global, Lusona Consultancy Group, I-Tek and MRP International on the establishment of Brazilian subsidiaries and joint ventures.