CMS Hasche Sigle

Lennéstraße 7 10785 Berlin – Germany T +49 30 20360 0 F +49 30 20360 1299 www.cms-hs.com

press release

Rechtsanwälte Steuerberater

C[/]M[/]S[/]Hasche Sigle

Arndt Hellmann Head of Public & Media Relations T +49 30 20360 1208 arndt.hellmann@cms-hs.com

Date: 08.08.2012

1/4

CMS Hasche Sigle advises BC Partners on investment in Aenova Group

Stuttgart – Funds advised by BC Partners have acquired the shares in the Aenova Group from private equity firm Bridgepoint. Headquartered in Pähl, near Munich, the Aenova Group is one of the leading international service providers in the pharmaceuticals and health care industry. The purchase price was not disclosed. The acquisition is currently awaiting clearance from the competition authorities.

A team led by lead partner Dr Udo Simmat advised BC Partners on all aspects of the international transaction from the start. With CMS Hasche Sigle in the lead role, the transaction was completed within a very short period in conjunction with CMS member firms in Switzerland, Romania and Luxembourg, together with White & Case in France and Alston Bird in the US. Private equity firm BC Partners has been a client of CMS Hasche Sigle for many years.

The Aenova Group develops and produces soft capsules, tablets and packaging solutions at eight sites in Europe and the US, employing some 1,600 people. The group was created in 2008 via the merger of Dragenopharm Apotheker Püschl GmbH and SWISS CAPS AG.

The finance agreements were negotiated in conjunction with Freshfields Bruckhaus Deringer.

CMS Hasche Sigle is one of the leading commercial law firms. More than 600 lawyers serve their clients in nine major German commercial centres as well as in Brussels, Moscow and Shanghai. CMS is the organisation of independent European law and tax firms of choice for organisations based in, or looking to move into, Europe. CMS provides a deep local understanding of legal, tax and business issues and delivers client-focused services through a joint strategy executed locally across 30 jurisdictions with 55 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises ten CMS firms, employing over 2,800 lawyers and is headquartered in Frankfurt, Germany.

CMS offices and associated offices: Amsterdam, Berlin, Brussels, Lisbon, London, Madrid, Paris, Rome, Vienna, Zurich, Aberdeen, Algiers, Antwerp, Beijing, Belgrade, Bratislava, Bristol, Bucharest, Budapest, Buenos Aires, Casablanca, Cologne, Dresden, Duesseldorf, Edinburgh, Frankfurt/Main, Hamburg, Kyiv, Leipzig, Ljubljana, Luxembourg, Lyon, Marbella, Milan, Montevideo, Moscow, Munich, Prague, Rio de Janeiro, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tirana, Utrecht, Warsaw and Zagreb.

C[/]M[/]S[/]Hasche Sigle

Rechtsanwälte Steuerberater

2/4

Advisers CMS Hasche Sigle

Dr Udo Simmat, Private Equity, Lead Partner Dr Jacob Siebert, Private Equity, M&A Dr Tobias Schneider, Private Equity, M&A Dr Christoph Lächler, Coordination Due Diligence Johannes Braun, Corporate Stefan Lüft, Regulatory / Pharma Dr Jens Wagner, Regulatory / Pharma Dr Werner Walk, Human Resources Dr Harald Kahlenberg, Antitrust Dr Volker Zerr, Real Property / Real Leases Dr Andreas Heim, Commercial Dr Rolf Hempel, Antitrust Dr Marc Seibold, Finance Dr Jan Dombrowski, Intellectual Property Dr Jakob Steiff, Regulatory / Pharma Dr Roland Wiring, Regulatory / Pharma Birgit Engel, Real Property / Real Leases Dr Philipp Höttler, Commercial Christian Treib, Antitrust Nils Benjamin Wiese, Human Resources Eva-Maria Burkhard, Regulatory / Pharma Dr Sven Caspers, Commercial Bernhard Freund, Intellectual Technology

Advisers CMS DeBacker Luxemburg:

Julien Leclère, Corporate / Local Coordination Tanja Blankenburg, Corporate / Local Coordination Diogo Oliveira, Tax Yacine Diallo, Tax

CMS Hasche Sigle is one of the leading commercial law firms. More than 600 lawyers serve their clients in nine major German commercial centres as well as in Brussels, Moscow and Shanghai. CMS is the organisation of independent European law and tax firms of choice for organisations based in, or looking to move into, Europe. CMS provides a deep local understanding of legal, tax and business issues and delivers client-focused services through a joint strategy executed locally across 30 jurisdictions with 55 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises ten CMS firms, employing over 2,800 lawyers and is headquartered in Frankfurt, Germany.

CMS offices and associated offices: Amsterdam, Berlin, Brussels, Lisbon, London, Madrid, Paris, Rome, Vienna, Zurich, Aberdeen, Algiers, Antwerp, Beijing, Belgrade, Bratislava, Bristol, Bucharest, Budapest, Buenos Aires, Casablanca, Cologne, Dresden, Duesseldorf, Edinburgh, Frankfurt/Main, Hamburg, Kyiv, Leipzig, Ljubljana, Luxembourg, Lyon, Marbella, Milan, Montevideo, Moscow, Munich, Prague, Rio de Janeiro, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tirana, Utrecht, Warsaw and Zagreb.

C[/]M[/]S[/]Hasche Sigle

Rechtsanwälte Steuerberater

3/4

Vivian Walry, Banking & Finance Evanthi Savvoulidi, Banking & Finance

Advisers CMS von Erlach Henrici AG, Switzerland

Stefan Brunnschweiler, Lead Partner Seraina Tsering, Corporate David Oppliger, Corporate Markus Kaiser, Intellectual Property / Intellectual Technology Margrit Marti, Commercial / Real Estate Miryam Meile, Employment Kaspar Landolt, Finance Dominique Gemperli, Finance Tanja Schaub, Tax Mark Cagienard, Tax Marquard Christen, Competition Robert Briner, Regulatory

Advisers CMS Cameron McKenna SCA, Romania

David Butts, Lead Partner Horea Popescu, Corporate Rodica Manea, Corporate Roxana Fratila, Real Estate

Advisers Alston + Bird, USA

James Sullivan, Lead Partner Colin Roberts, Corporate Lance Sonderstrom, Intellectual Property Christian Spiller, Litigation Noel Para, Finance

CMS offices and associated offices: Amsterdam, Berlin, Brussels, Lisbon, London, Madrid, Paris, Rome, Vienna, Zurich, Aberdeen, Algiers, Antwerp, Beijing, Belgrade, Bratislava, Bristol, Bucharest, Budapest, Buenos Aires, Casablanca, Cologne, Dresden, Duesseldorf, Edinburgh, Frankfurt/Main, Hamburg, Kyiv, Leipzig, Ljubljana, Luxembourg, Lyon, Marbella, Milan, Montevideo, Moscow, Munich, Prague, Rio de Janeiro, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tirana, Utrecht, Warsaw and Zagreb.

CMS Hasche Sigle is one of the leading commercial law firms. More than 600 lawyers serve their clients in nine major German commercial centres as well as in Brussels, Moscow and Shanghai. CMS is the organisation of independent European law and tax firms of choice for organisations based in, or looking to move into, Europe. CMS provides a deep local understanding of legal, tax and business issues and delivers client-focused services through a joint strategy executed locally across 30 jurisdictions with 55 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises ten CMS firms, employing over 2,800 lawyers and is headquartered in Frankfurt, Germany.

C[/]M[/]S[/]Hasche Sigle

Rechtsanwälte Steuerberater

4/4

Clay Littlefield, Tax Jess Adams, Real Estate Max Williamson, Environmental Elise Paeffgen, Environmental / FDA Julie Tibbets, FDA

Advisers White & Case LLP, France

Vincent Morin Nathalie Negre-Eveillard

Advisers Freshfields Bruckhaus Deringer

York Jetter Dr Jacqueline Stein-Kaempfe Carsten Endres

Follow us on Twitter: https://twitter.com/CMSHascheSigle

CMS offices and associated offices: Amsterdam, Berlin, Brussels, Lisbon, London, Madrid, Paris, Rome, Vienna, Zurich, Aberdeen, Algiers, Antwerp, Beijing, Belgrade, Bratislava, Bristol, Bucharest, Budapest, Buenos Aires, Casablanca, Cologne, Dresden, Duesseldorf, Edinburgh, Frankfurt/Main, Hamburg, Kyiv, Leipzig, Ljubljana, Luxembourg, Lyon, Marbella, Milan, Montevideo, Moscow, Munich, Prague, Rio de Janeiro, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tirana, Utrecht, Warsaw and Zagreb.

CMS Hasche Sigle is one of the leading commercial law firms. More than 600 lawyers serve their clients in nine major German commercial centres as well as in Brussels, Moscow and Shanghai. CMS is the organisation of independent European law and tax firms of choice for organisations based in, or looking to move into, Europe. CMS provides a deep local understanding of legal, tax and business issues and delivers client-focused services through a joint strategy executed locally across 30 jurisdictions with 55 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises ten CMS firms, employing over 2,800 lawyers and is headquartered in Frankfurt, Germany.