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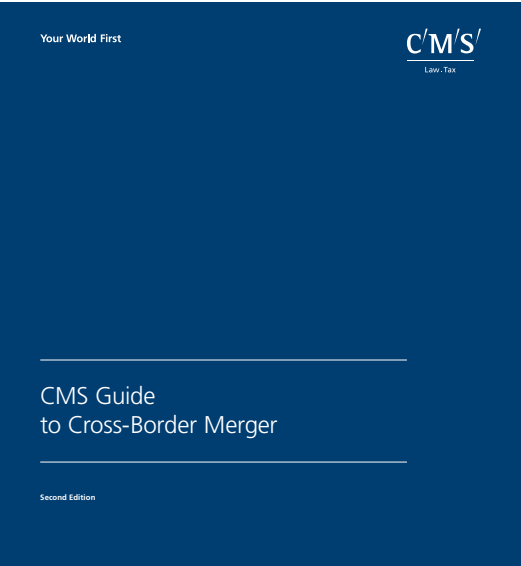
Why is the
CMS Guide to
Cross-Border Merger
relevant to you?

Second edition

CMS Guide to Cross-Border Merger

What the CMS Guide provides:

- Covers 19 jurisdictions across Europe (including now also Croatia and Portugal)
- Comprises for each country a structured chapter with information on prerequisites and consequences of a Cross-Border Merger, i.e. timing, required documents and content, involved parties, formal and publication requirements, employee participation, tax consequences etc.
- Comprises for each country a structured timeline with information on the milestones for implementing a Cross-Border Merger
- Country chapters and timelines can easily be extracted and compared (thanks to folder format)
- Online Planner accessible via internet provides opportunity to select jurisdictions involved in your cross-border merger project to visualize selected timelines on screen, to harmonize timing for milestones and to print and distribute timelines to team members



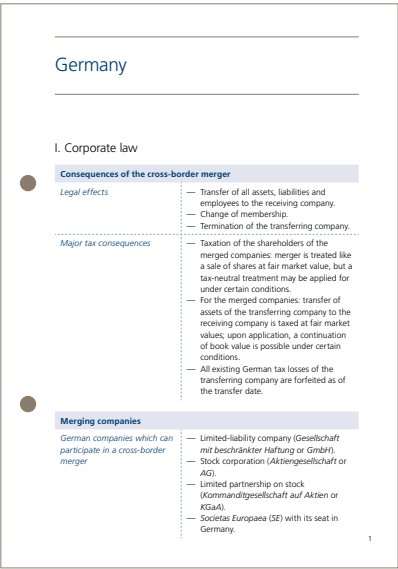
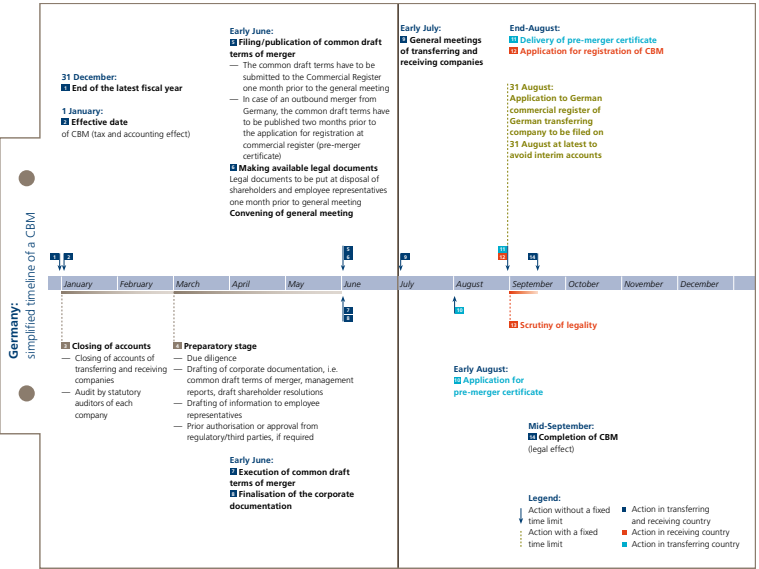
Preview: CMS Guide to Cross-Border Merger

Your situation:

- You are planning a Cross-Border Merger and need guidance to decide whether a Cross-Border Merger is possible and sensible
- Despite the transition of EU Directive on Cross-Border Mergers, national legislations vary on important aspects

Your benefits:

- Gives you an initial overview over key milestones, timing aspects, individuals and authorities to be involved
- Provides you with the opportunity to initially structure the documentation and the process
- Combines corporate law, labor law and tax aspects for each jurisdiction



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