

PRESS RELEASE

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Date	18 October 2013
Page	1 of 3
Subject	CMS advises Aenova and BC Partners on merger with Haupt Pharma

CMS advises Aenova on merger with Haupt Pharma

Stuttgart – The Aenova Group signed an agreement with the owners of Haupt Pharma Group in mid-October to acquire a majority of the the group. Aenova is a significant player in the pharmaceutical and healthcare sector. Haupt Pharma AG specialises in development and contract manufacturing for the pharmaceutical industry. By acquiring Haupt Pharma, the Aenova Group has gained a partner with which it can expand its portfolio strategically. The transaction is currently awaiting approval from the competition authorities.

An international team led by Hamburg-based M&A partner Dr Jacob Siebert advised Aenova and majority shareholder BC Partners on all aspects of the due diligence and contract negotiations. CMS Hasche Sigle was supported by CMS law firms in Italy, France, Switzerland, Austria and Luxembourg and by World Law Group partner firm City-Yuwa Partners.

BC Partners acquired the Aenova Group in September 2012 from the previous owners, Bridgepoint, adding the Temmler Group shortly afterwards. Almost a year after its successful acquisition of the Temmler Group, annual sales of the Aenova Group rose on completion by around 60% to more than EUR 750 million. A team including Dr Udo Simmat, Dr Tobias Schneider and Dr Jacob Siebert also advised on all aspects of these previous transactions.

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