

Your World First



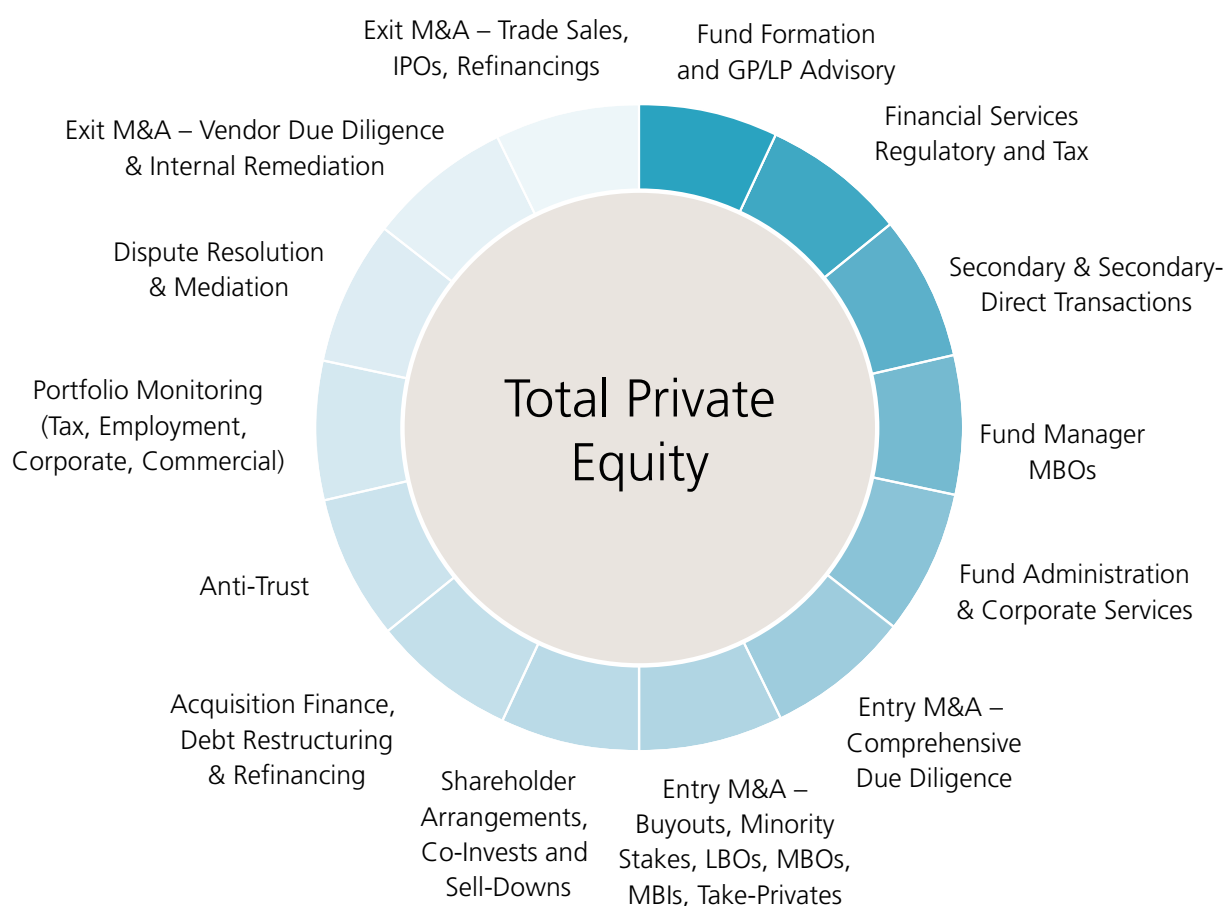
CMS Private Equity Expertise



CMS – Your World First

CMS boasts an international group of like-minded private equity lawyers across Europe (and beyond) able to provide a ‘total private equity’ service offering. Our specialists assist clients through all stages of a fund’s life – from fund formation and administration to the actual making of investments, portfolio monitoring, and exiting.

Our ‘total private equity’ offering is able to provide a one-stop service addressing:



CMS facts and figures

We have a long-standing and close relationship with the international private equity industry and a strong reputation in advising private equity funds and management teams on all types of transactions. Our unique selling point is the 'full service approach' which CMS is able to deliver.

> 800 Partners	59 Offices
> 3,000 Fee earners	33 Countries
> 5,500 Total staff	53 Cities

Why CMS?

- Our teams are structured around the private equity industry rather than geographical borders. We are able to readily bolster our private equity teams with practice experts (such as financial services regulation, tax, anti-trust, acquisition finance) and sector specialists (such as lifesciences, consumer products, technology, media & telecoms, financial institutions and energy) – ensuring your deals are staffed by true specialists who are expert in your business and that of your targets
- A unique ability to mobilise large international specialist teams across Europe in a seamless and coordinated manner
- Uniquely connected lawyers in their respective local markets providing clients with access to the latest market information and opportunities as well as helpful introductions to industry contacts
- An intense client-focus from lawyers with unrivalled private equity expertise
- Tailored, business solution-driven approach to all aspects of the private equity industry
- Efficient, experienced and coordinated project execution

Award-winning private equity practice:

- CMS has won Mergermarket Legal Adviser of the Year Germany 2015
- Ranked 1st by deal count in Bloomberg's UK Mid-Market M&A listing 2015
- CMS has been shortlisted for the Real Deals European Private Equity Awards 2012 and 2014.
- One of the Top 3 firms in Chambers Europe 2015 – Private Equity mid cap – Europe
- Our CEE practice has been ranked #1 in the Best of CEE Real Deals ranking.
- Ranked Band I for UK Private Equity in Legal 500 2015
- Our CEE practice has been awarded the CEE Legal Advisor of the Year by Financial Times and Mergermarket in 2012 and 2014.
- Our key lawyers are regularly ranked among the leading private equity individuals in their jurisdictions by prestigious publications such as Chambers Directory and Legal 500, etc.
- Ranked 4th by deal count in Bloomberg's Global Private Equity listing 2015
- Shortlisted for the 2015 Mergermarket European Private Equity M&A Legal Advisor

CMS Offices



Our experience

Relevant experience of our lawyers includes advising:

21 Centrale Partners

- on the acquisition of 100% of the share capital of Village Centers and on the JV with Proméo
- on the acquisition of a majority stake held by Ardian in the Synerlab Group
- on the disposal of its shareholding in Vacalians Group to Permira
- Synerlab (held by 21 Centrale Partners and Ardian) on the acquisition of Alcala Farma, a spanish group which provides services to the pharmaceutical industry

3i Group

- on the disposal of the majority shareholding in Centrul Medical Unirea
- on the disposal of a portfolio of ten VC participations in Germany and Switzerland to Cipio Partners

AAC Capital Partners

- on the GBP 120m acquisition of NSL Services Group Ltd from 3i
- on the GBP 130m disposal of U-Pol to Graphite Capital

Activa Capital

- on the disposal of Corbon Holding to Paramount Bed
- on the disposal of Logitrade to private equity funds

Advent International

- on the acquisition and subsequent EUR 315m sale to Pamplona Capital of Partner in Pet Food
- on EUR 200m sale of the KAI Group to Mohawk Industries Inc.
- on the acquisition and subsequent sale of a stake in ISIDA

Alliance Holdings LLC

- on the acquisition of First Red Group

AnaCap Financial Partners

- on the disposal of Cabot Credit Management to JC Flowers
- on the acquisition and investment in Equa Bank (formerly Banco Popolare Ceska Republika)
- on the sale of Syscap Finance

Aurelius

- on the acquisition of Swiss media marketing agency Publigroupe
- on sale of Framochem to VanDeMark
- on the acquisition of EMEA Crafts business from Coats PLC
- on the acquisition of "Trade" operations of Valora Group

Bancroft Private Equity

- on the acquisition of a majority stake in Dumagas Transport S.A.
- on the disposal of a majority stake in Starman AS to East Capital Explorer

B2 Holding

- on the acquisition of Ultimo

BC Partners

- on the investment in Aenova Group
- on the disposal of Synlab Group to Cinven

BWK GmbH

- on the sale of shares to LTS AG

CBPE

- on the investment in sofa.com



Chequers Partenaires

- Chequers Partenaires and Honotel Développement on the disposal of their shareholdings in the HDF1 and Société Hôtelière de France hotel portfolio to a fund managed by Swiss Life Reim

Cinven

- advising on transactions in the telecoms and media sector

Citi Venture Capital International

- on the USD 220m acquisition of stakes in Beymen Magazacilik A.S and Boyner Büyük Magazacilik A.S

Compagnie Fruitière

- on the investment in Compagnie Fruitière by Unigrains and Crédit Agricole (IDIA Capital Investissement and Sofipaca) as lead investors, accompanied by Société Générale Capital Partenaires as a co-investor

Coyote

- co-founders of Coyote on increasing their shareholding in the company through a refinancing operation with the HLD group and an LBO from 21 Centrale Partners

CVC Capital Partners

- on the EUR 477m acquisition of state-owned PKP Energetyka

DV France

- merger between Domus Cliniques and AlmaViva Santé: Advised DV France on the contribution of its clinics to Almayiva Group (held by UI Gestion and Gimv) and establishing a joint-venture between UI Gestion, Gimv and DV France

Ekkio Capital

- on the investment of Amatsi's managers in a Manco which owns a shareholding in AMATSI and negotiation of the management package

Electra Partners

- on the acquisition of the UK franchise of TGI Fridays from the wider TGI Fridays group
- on the GBP 91m acquisition of The Original Bowling Company from CBPE Capital and management
- on the acquisition of Bowlplex Limited by Electra portfolio company, TOBC (and corporate advice on the associated divestment to Tenpin)

EMF Capital Partners

- on their acquisition of Aviva Turkey

Enterprise Investors

- on the MBO of Gamet from TDA Capital Partners

Equity Capital Management

- on the acquisition of IN Time, Maredo-Group and Soda-Group
- on the acquisition of Kamps



Erste Bank

- on the financing of the acquisition of Regina Maria by Mid Europa Partners

GIC (the Government of Singapore wealth fund)

- on the USD 250m investment in Turkish real estate developer Ronasans

Graphite Capital

- on the MBO of ICR Integrity
- on the disposal of the Dominion Gas group to Praxair Inc

Innova Capital

- on the investment in Grupa O2 and financing of the PLN 375m acquisition of Wirtualna Polska by a consortium of Grupa O2 and Innova Capital
- on the acquisition of Slovenian Trimo Group, a leading provider of complete solutions for building envelopes and steel façade systems, from nine banks, including Slovenia's largest bank Nova Ljubljanska Banka (NLB)

Interflora

- the management of Interflora on the disposal of Interflora group to LFPI and Montefiore Investment

KKR

- on the acquisition of the SBB/Telemach Group in Serbia, Slovenia, Bosnia, Croatia, Montenegro and Macedonia for approximately EUR 1bn

Kulczyk Investments

- on the GBP 740m disposal of Kompanie Piwowarska in exchange for an investment in SABMiller Plc

LDC

- on the GBP 40m MBO of PEI Media
- on the GBP 63m investment in Igloo.com
- on the MBO of Avelo Group and subsequent disposal to IRESS for GBP 210m
- on the sale of TwoFour to ITV for an initial GBP 55m
- on the EUR 160m disposal of uSwitch to Zoopla

Mayfair Equity Partners

- on its investment in Ovo Energy Group
- on the MBO of Hotels and More Limited

Mid Europa Partners

- on the acquisition of stakes in Energy 21, a.s.
- on the acquisition of Żabka Polska from Penta Investments
- on the acquisition of Polish Cable Railways (PKL)
- one of the exiting shareholders on the sale of Ono to Vodafone for a reported enterprise value of EUR 7.2bn

NBGI

- on the MBO of ATR Group

Nextstage

- on the acquisition of a shareholding in Bow (which owns RoadEyes and MyKronoz)



Oakley Capital

- on the sale of VVX investments for an initial EUR 200m

Octopus Investments

- on its acquisition of MedicX Holdings Ltd
- on its sale of Lightsource Renewable Energy

Orlando Management AG

- on the disposal of a majority interest in Vivonio Furniture Group to Equistone Partners Europe

Partners Life Sciences and Citigroup Venture Capital International

- on the USD 250m leveraged acquisition of Biofarmaleac Sanayi ve Ticaret A.S.

Patron Capital

- on the GBP 160m disposal of Jupiter Hotels

Petrus Advisers

- advised the activist shareholder and its investors on the acquisition of a 17% shareholding in convert Immobilien Invest SE

PineBridge

- acquisitions by its portfolio company, Work Service, of Prohuman Antal International and Work Express and a JV with Fiege

PMI Equity S.p.A.

- on the disposal of its minority shareholding in Iacobucci HF Electronics S.p.A.

RAG-Stiftung Beteiligungsgesellschaft

- on the acquisition of a majority stake in HAHN Automation group
- on the acquisition of Heidelberg Instruments

Resource Partners

- on the sale of Good Food to Hartenberg Holding



Risk Capital Partners

- on the acquisition of the Kendall Group Limited (Zoggs)
- ongoing advice and bolt-ons relating to their investment in Bread Ltd
- on the buyout of Neilson Active Holidays from Thomas Cook plc

The Riverside Company

- on the disposal of its portfolio company MK Žary
- on the purchase of the majority interest in Fadata

Seafort Advisors

- on the acquisition of Emdor Werft and Dockbetriebe from ThyssenKrupp

Sovereign Capital

- on the GBP 18m investment in Synarbor
- on the GBP 92m Alcumus exit
- on the MBO of Hillcrest Care
- on the disposal of Tracscare to G Square
- on the MBI of Fosterplus and subsequent bolt-on acquisitions

Sun European Partners

- on the acquisition of Pannunion Plc., including a mandatory public purchase offer

Trishul Capital Group

- on the disposal of its stake in Primavera Life

Triton

- on SEK 2.19bn takeover of Alimak Hek Group

Value 4 Capital

- on the sale of home.pl

Vivalto Santé

- on the fundraising with Crédit Agricole Private equity and ING Parcom
- on the acquisition of 100% of the share capital of Cliniques Privées Associées
- on the acquisition of Clinique Chirurgicale Val d'Or in Saint Cloud and Clinique Chirurgicale Victor Hugo in Paris

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