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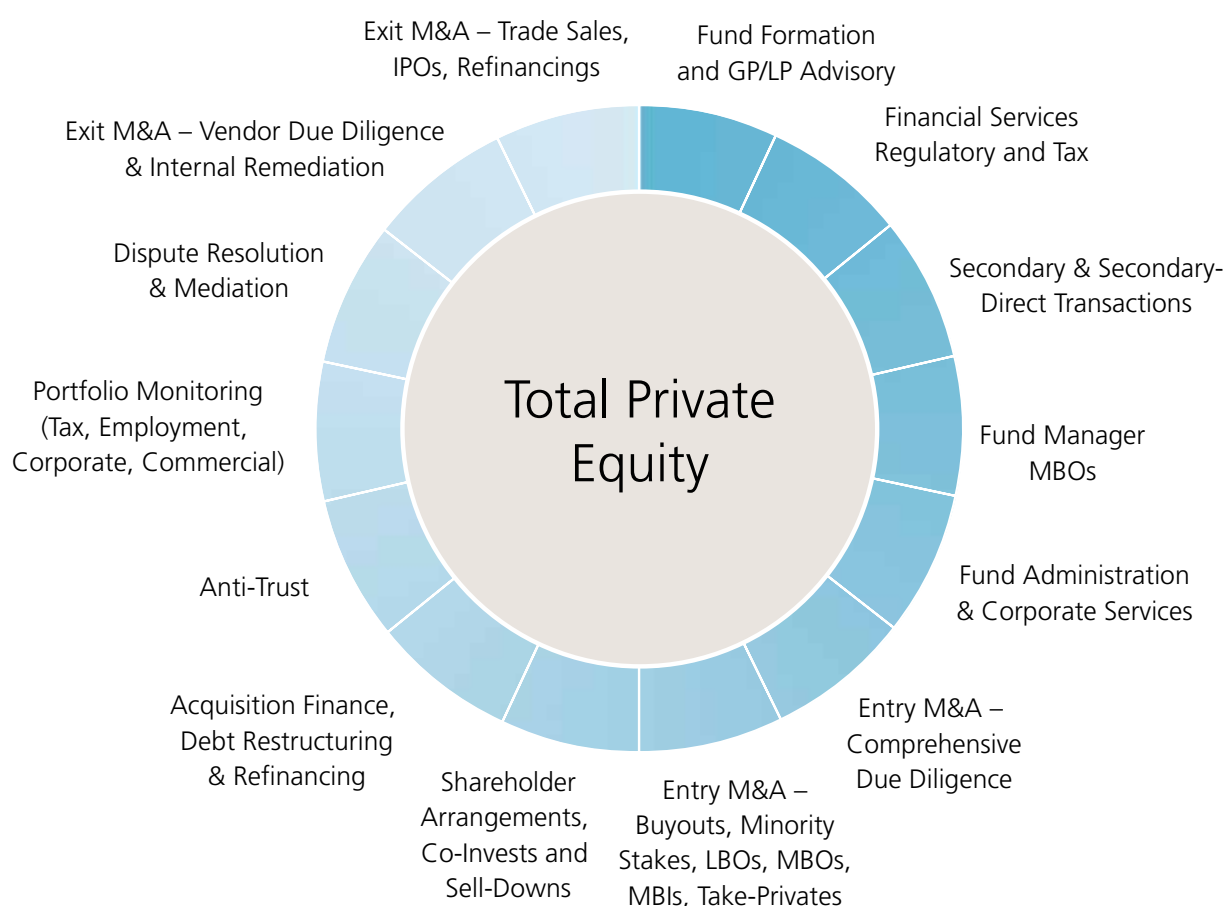
CMS Private Equity Expertise

March 2014

CMS – Your world first

CMS boasts an international group of like-minded private equity lawyers across Europe (and beyond) able to provide a ‘total private equity’ service offering. Our specialists assist clients through all stages of a fund’s life – from fund formation and administration to the actual making of investments, portfolio monitoring, and exiting.

Our ‘total private equity’ offering is able to provide a one-stop service addressing:



CMS facts and figures

We have a long-standing and close relationship with the international private equity industry and a strong reputation in advising private equity funds and management teams on all types of transactions. Our unique selling point is the 'full service approach' which CMS is able to deliver.

> 750 Partners	55 Offices
> 2,800 Lawyers	30 Countries
> 5,000 Total staff	49 Cities

Why CMS?

- Our teams are structured around the private equity industry rather than geographical borders. We are able to readily bolster our private equity teams with practice experts (such as financial services regulation, tax, anti-trust, acquisition finance) and sector specialists (such as lifesciences, consumer products, technology, media & telecoms, financial institutions and energy) – ensuring your deals are staffed by true specialists who are expert in your business and that of your targets
- A unique ability to mobilise large international specialist teams across Europe in a seamless and coordinated manner
- Uniquely connected lawyers in their respective local markets providing clients with access to the latest market information and opportunities as well as helpful introductions to industry contacts
- An intense client focus from lawyers with unrivalled private equity expertise
- Tailored, business solution-driven approach to all aspects of the private equity industry
- Efficient, experienced and coordinated project execution

Award winning private equity practice:

- CMS has been shortlisted for the RealDeals European Private Equity Awards 2012.
- One of the Top 5 firms in LBO for deals between 50 and Euro 200m – Option Droit et Affaires 2012, special issue on Private Equity (December 2012).
- Our CEE practice has been ranked #1 in the Best of CEE RealDeals ranking.
- CMS has been named "Mid-Market Legal Advisor of the Year 2010 and 2011" by Acquisitions Monthly.
- Our CEE practice has been awarded the CEE Legal Advisor of the Year by Financial Times and mergermarket.
- Our key lawyers are regularly ranked among the leading private equity individuals in their jurisdictions by prestigious publications such as Chambers and Partners, Swiss Equity magazine, etc.
- A pan-European firm with the knowledge of a local player is how GPs categorise our Central and Eastern European practice in the latest industry rankings.

Our experience

Relevant experience of our lawyers includes advising:

21 Centrale Partners

- on the acquisition of 100% of the share capital of Village Centers and on the JV with Proméo

3i Group

- on the disposal of the majority shareholding in Centrul Medical Unirea
- on the disposal of a portfolio of 10 VC participations in Germany and Switzerland to Cipio Partners
- on the disposal of Novem Group to Barclays Capital

3TS Capital Partners Ltd

- on the MBO and spin-out of eight portfolio companies by the funds management team

AAC Capital Partners

- on the GBP 120 million acquisition of NSL Services Group Ltd from 3i
- on the GBP 130 million disposal of U-Pol to Graphite Capital

Activa Capital

- on the disposal of Corbon Holding to Paramount Bed
- on the disposal of Logitrade to private equity funds

Advent International

- across 7 jurisdictions (namely Netherlands, France, Hungary, Poland, Slovakia, Russia and Czech Republic) on the EUR 188 million acquisition of Provimi Pet Food
- on the acquisition of 100% of the shares in TES Vsetin and MezServis
- on the acquisition of a stake in ISIDA

Afinum

- on the disposal of d&b Audiotechnik
- on the acquisition of a minority share in engineering firm Wilhelm Altendorf

Alliance Holdings LLC

- on the acquisition of First Red Group

Allianz Capital Partners

- on the EUR 1.5 billion acquisition together with Deutsche Seereederei of Scandlines group from Deutsche Bahn AG and the Kingdom of Denmark

Anacap Financial Partners

- on the disposal of Cabot Credit Management to JC Flowers
- on the investment into Aldermore Bank plc made by Centerbridge Partners LP
- on the acquisition and investment in Equa Bank (formerly Banco Popolare Ceska Republika)

Axa Private Equity

- on the acquisition of TV shopping channel HSE24

Bancroft Private Equity

- on the acquisition of a majority stake in Dumagas Transport S.A.
- on the disposal of a majority stake in Starman AS to East Capital Explorer

BC Partners

- on the GBP 400 million acquisition of Synlab and FutureLab Group
- on the investment in Aenova Group

The Carlyle Group

- on the acquisition of six specialist mail order firms from the former Arcandor Group
- on the acquisition of the ADA Group from Halder Private Equity

Citi Venture Capital International

- on the USD 220 million acquisition of stakes in Beymen Magazacilik A.S and Boyner Büyük Magazacilik A.S

Diener Syz PE fund

- on the establishment of a JV for low carbon and sustainable construction projects in China

Enterprise Investors

- on the MBO of Gamet from TDA Capital Partners

Equity Capital Management

- on the acquisition of KADI group in Switzerland
- on the acquisition and subsequent disposal of Sport-Group and Eismann-Group
- on the acquisition of IN Time, Maredo-Group and Soda-Group
- on the acquisition of Kamps

Germany¹

- Germany's first SPAC Germany¹ on the acquisition of AEG Power Solutions

Greenhill Capital Partners Europe

- on the acquisition of Rileys from Georgica

Highland Group Holdings Limited

- on the acquisition of North Sea wind farm project Deutsche Bucht

HG Capital

- on the GBP 500 million disposal of Iris Software and Computer Software Group to Hellmann & Friedman

KKR

- on the acquisition of the SBB/Telemach Group in Serbia, Slovenia, Bosnia, Croatia, Montenegro and Macedonia for approximately EUR 1 billion, being its first direct investment in SEE

Kulczyk Investments

- on the GBP 740 million disposal of Kompanie Piwowarska in exchange for an investment in SABMiller Plc

LDC

- on the GBP 100 million acquisition of Easynet from BSKyB
- on the MBO by way of public to private offers for Workplace Systems International plc and Boomerang Plus plc

LGV Capital and Hutton Collins

- on the acquisition of Novus Leisure

Mid Europa Partners

- on the acquisition of stakes in Energy 21, a.s.
- on the acquisition of Żabka Polska from Penta Investments
- on the acquisition of Polish Cable Railways (PKL)

MIH BV

- on the acquisition by MBO of Fashion Days AG
- on the acquisition by MBO of Net Retail Holdings BV

Nextstage

- the investment funds Nextstage on the acquisition by LBO of ACR/Autec in France

Onex Partners II LP

- on the USD 2.35 billion acquisition of Kodak's healthcare business

Orlando Management AG

- on the disposal of a majority interest in Vivonio Furniture Group to Equistone Partners Europe

Partners Life Sciences and Citigroup Venture Capital International

- on the USD 250 million leveraged acquisition of Biofarma leac Sanayi ve Ticaret A.S.

Petrus Advisers

- advised the activist shareholder and its investors on the acquisition of a 17% shareholding in conwert

PMI Equity S.p.A.

- on the disposal of its minority shareholding in Iacobucci HF Electronics S.p.A.

Riverside

- on the disposal of its portfolio company MK Żary

Sun European Partners

- on the acquisition of Pannunion Plc., including a mandatory public purchase offer for all shares

A Spanish private equity house

- on the EUR 200 million acquisition by LBO of a transport group

Steadfast Capital

- on the acquisition of proFagus Group

Trishul Capital Group

- on the disposal of its stake in Primavera Life

Triton, Swedish private equity house

- on SEK 2.19 billion takeover of Alimak Hek Group

Vivalto Santé

- on the fundraising with Crédit Agricole Private equity and ING Parcom in France
- on the acquisition of 100% of the share capital of Cliniques Privées Associées

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