

PRESS RELEASE

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CMS Reich-Rohrwig Hainz

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Betreff	Equistone acquires Peter Hahn and Madeleine Mode with CMS

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Equistone Partners Europe Limited through its Fund V has acquired a majority stake in TriStyle Mode GmbH. The mid-market focused private equity firm, together with the company's management, is buying all the shares in the business. All legal aspects of the transaction were handled by an international team of CMS. The selling shareholders are Primondo Specialty Group GmbH and Wirth Beteiligungs GmbH. The parties have agreed not to disclose the purchase price. The transaction is subject to regulatory approval by the competition authorities.

Via its subsidiaries Peter Hahn und Madeleine Mode, TriStyle distributes its own apparel brands and selected third party brands with a focus on the over-45 audience. Key markets include Germany, Austria, Switzerland, Netherlands and France. In the financial year 2013/14, TriStyle generated total sales of EUR 483 million with over 1100 employees.

An international CMS team lead by Martin Bell and Heike Wagner advised Equistone in connection with this transaction on all legal aspects of the acquisition and the management participation. All Austrian aspects of the transaction were handled by a corporate team led by CMS partner Alexander Rakosi.

Equistone Partners Europe is one of Europe's leading investors in mid-market buyouts with offices in Germany, Switzerland, France and the UK. Equistone has a strong focus on change of ownership deals with enterprise values of between EUR 50 million and EUR 300 million.

CMS Austria

Alexander Rakosi Lisa Oberlechner Caroline Schmidt, all Corporate/M&A

CMS Germany

Martin Bell Heike Wagner, both Lead Partners Till Liebau



Tobias Kilian
Tobias Arnold, all M&A
Christian Ströbele
Johannes Baare, both Corporate
Ulrich Becker
Helen Braun
Dominik Seehawer, all Commercial
Tobias Polloczek
Carsten Domke
Kristina Kneip, all Employment
Dirk Smielick, IP
Christian Rein, IT/Data Protection
Heinz Joachim Kummer, Real Estate

CMS Switzerland

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CMS Netherlands

Martijn van der Bie Herman van Aerts, both Corporate/M&A

CMS France

Jean-Robert Bousquet Matthias Le Pan Matthieu Rollin, all Corporate/M&A

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About CMS Reich-Rohrwig Hainz

CMS Reich-Rohrwig Hainz is one of the leading law firms in Austria and Southeast Europe. Because we are specialists, our lawyers and tax advisors are able to provide you with advice of the highest calibre and sophistication: both, from a legal perspective as well as through our industry specific know-how. Highly-specialized teams consisting of internationally experienced lawyers primarily provide services in the following fields of law: M&A, banking and finance, real estate, construction law, taxes, labour laws, IP and IT laws, and public procurement. We operate offices in Vienna, Belgrade, Bratislava, Brussels, Istanbul, Kiev, Ljubljana, Podgorica, Sarajevo, Sofia and Zagreb. All CMS offices together offer clients a team of more than 600 experienced specialists in 15 offices across the CEE/SEE region. www.cms-rrh.com

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