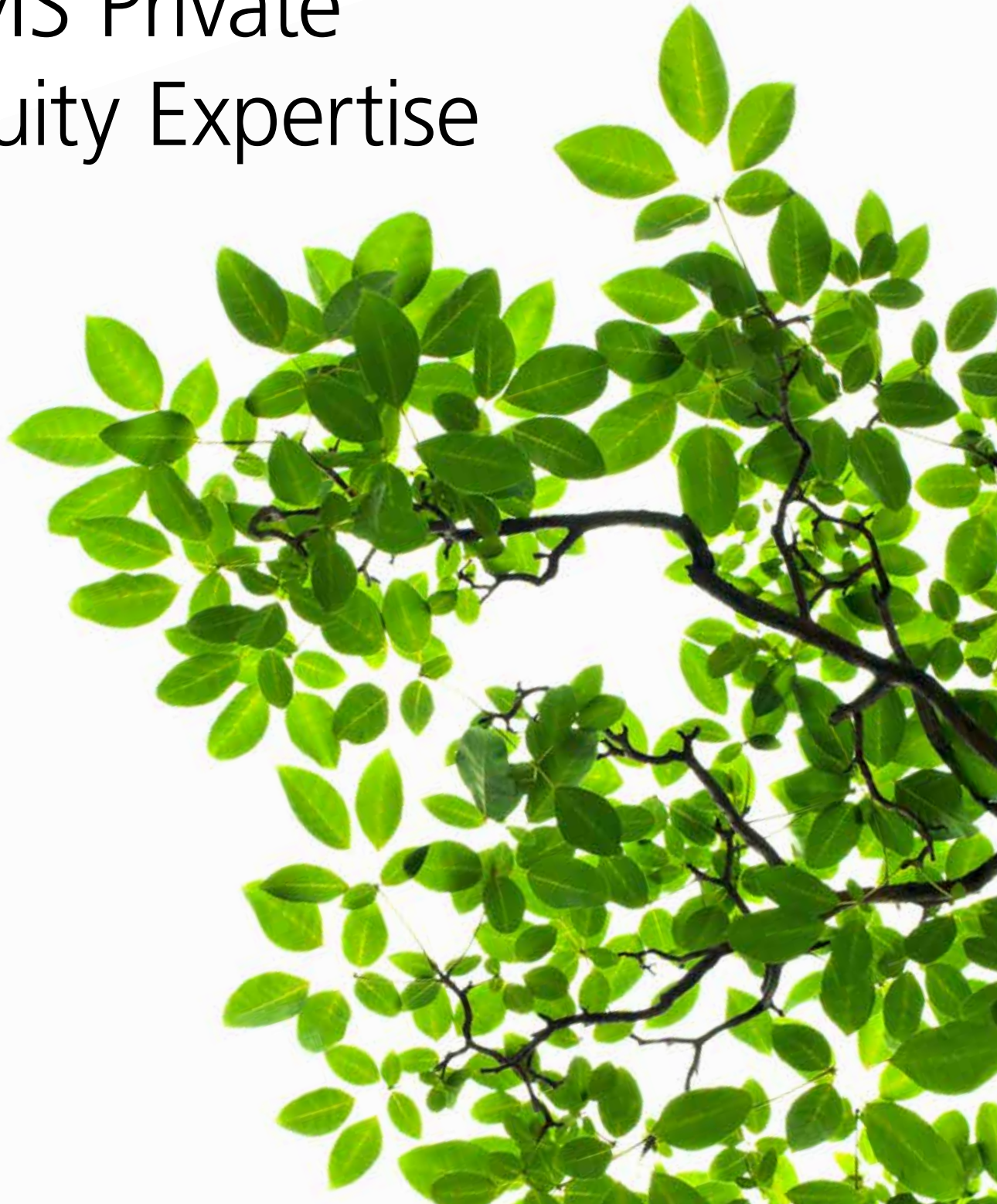


Your World First

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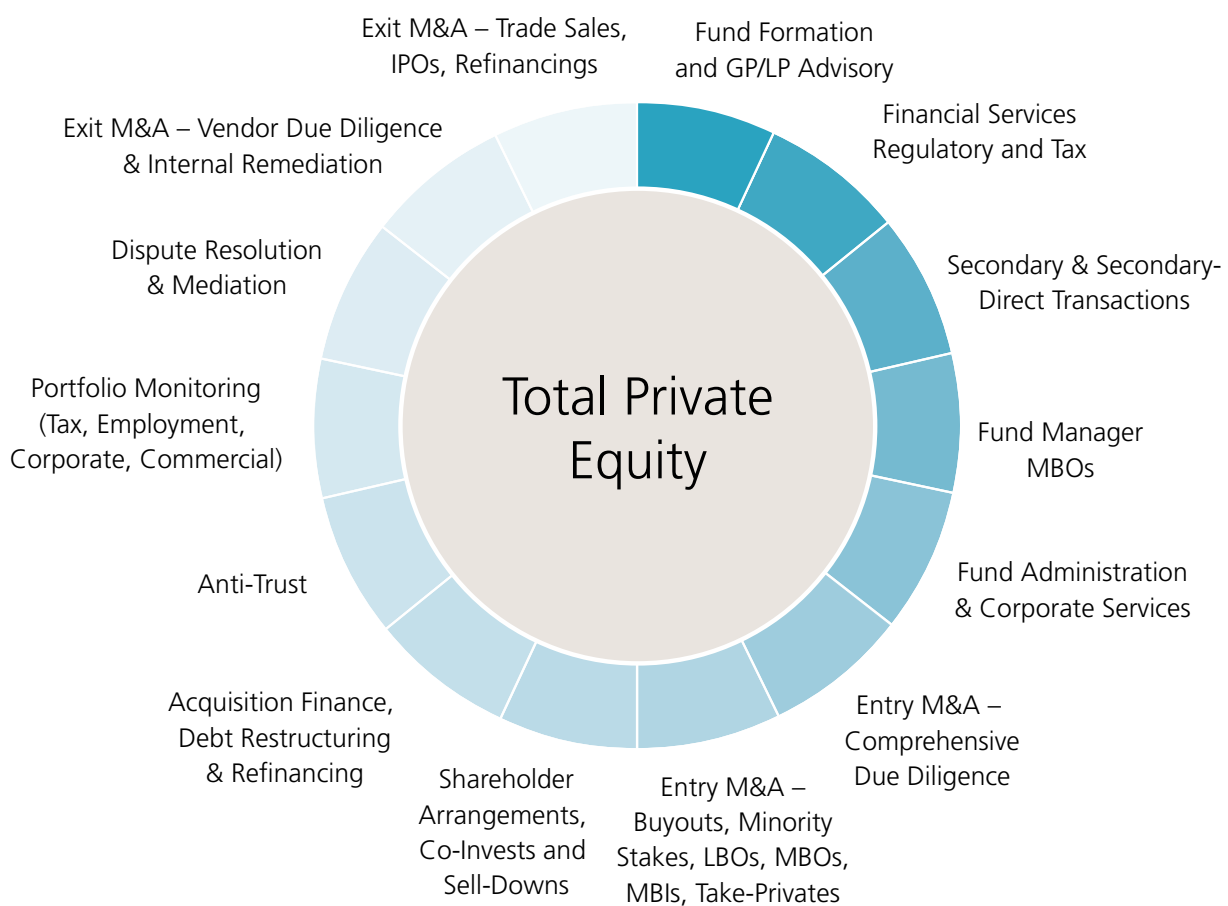
CMS Private Equity Expertise



CMS – Your World First

CMS boasts an international group of like-minded private equity lawyers across Europe (and beyond) able to provide a ‘total private equity’ service offering. Our specialists assist clients through all stages of a fund’s life – from fund formation and administration to the actual making of investments, portfolio monitoring, and exiting.

Our ‘total private equity’ offering is able to provide a one-stop service addressing:



CMS facts and figures

We have a long-standing and close relationship with the international private equity industry and a strong reputation in advising private equity funds and management teams on all types of transactions. Our unique selling point is the 'full service approach' which CMS is able to deliver.

> 800 Partners	59 Offices
> 3,000 Fee earners	33 Countries
> 5,500 Total staff	53 Cities

Why CMS?

- Our teams are structured around the private equity industry rather than geographical borders. We are able to readily bolster our private equity teams with practice experts (such as financial services regulation, tax, anti-trust, acquisition finance) and sector specialists (such as lifesciences, consumer products, technology, media & telecoms, financial institutions and energy) – ensuring your deals are staffed by true specialists who are expert in your business and that of your targets
- Uniquely connected lawyers in their respective local markets providing clients with access to the latest market information and opportunities as well as helpful introductions to industry contacts
- A unique ability to mobilise large international specialist teams across Europe in a seamless and coordinated manner
- An intense client-focus from lawyers with unrivalled private equity expertise
- Tailored, business solution-driven approach to all aspects of the private equity industry
- Efficient, experienced and coordinated project execution

Award-winning private equity practice:

- CMS has won Mergermarket Legal Adviser of the Year Germany 2015
- CMS has been shortlisted for the Real Deals European Private Equity Awards 2012 and 2014.
- Our CEE practice has been ranked #1 in the Best of CEE Real Deals ranking.
- Our CEE practice has been awarded the CEE Legal Advisor of the Year by Financial Times and Mergermarket in 2012 and 2014.
- Ranked 4th by deal count in Bloomberg's Global Private Equity listing 2015
- Ranked 1st by deal count in Bloomberg's UK Mid-Market M&A listing 2015
- One of the Top 3 firms in Chambers Europe 2015 – Private Equity mid cap – Europe
- Ranked Band I for UK Private Equity in Legal 500 2015
- Our key lawyers are regularly ranked among the leading private equity individuals in their jurisdictions by prestigious publications such as Chambers Directory and Legal 500, etc.
- Shortlisted for the 2015 Mergermarket European Private Equity M&A Legal Advisor

CMS Offices



Our experience

Relevant experience of our lawyers includes advising:

21 Centrale Partners

- on the acquisition of 100% of the share capital of Village Centers and on the JV with Proméo
- on the acquisition of a majority stake held by Ardian in the Synerlab Group
- on the disposal of its shareholding in Vacalians Group to Permira
- Synerlab (held by 21 Centrale Partners and Ardian) on the acquisition of Alcala Farma, a spanish group which provides services to the pharmaceutical industry

3i Group

- on the disposal of the majority shareholding in Central Medical Unirea
- on the disposal of a portfolio of ten VC participations in Germany and Switzerland to Cipio Partners

AAC Capital Partners

- on the GBP 120m acquisition of NSL Services Group Ltd from 3i
- on the GBP 130m disposal of U-Pol to Graphite Capital

Activa Capital

- on the disposal of Corbon Holding to Paramount Bed
- on the disposal of Logitrade to private equity funds

Advent International

- on the acquisition and subsequent EUR 315m sale to Pamplona Capital of Partner in Pet Food
- on EUR 200m sale of the KAI Group to Mohawk Industries Inc.
- on the acquisition and subsequent sale of a stake in ISIDA

Alliance Holdings LLC

- on the acquisition of First Red Group

AnaCap Financial Partners

- on the disposal of Cabot Credit Management to JC Flowers
- on the acquisition and investment in Equa Bank (formerly Banco Popolare Ceska Republika)
- on the sale of Syscap Finance

Aurelius

- on the acquisition of Swiss media marketing agency Publigroupe
- on sale of Framochem to VanDeMark
- on the acquisition of EMEA Crafts business from Coats PLC
- on the acquisition of "Trade" operations of Valora Group

Bancroft Private Equity

- on the acquisition of a majority stake in Dumagas Transport S.A.
- on the disposal of a majority stake in Starman AS to East Capital Explorer

B2 Holding

- on the acquisition of Ultimo

BC Partners

- on the investment in Aenova Group
- on the disposal of Synlab Group to Cinven

BWK GmbH

- on the sale of shares to LTS AG

CBPE

- on the investment in sofa.com



Chequers Partenaires

- Chequers Partenaires and Honotel Développement on the disposal of their shareholdings in the HDF1 and Société Hôtelière de France hotel portfolio to a fund managed by Swiss Life Reim

Cinven

- advising on transactions in the telecoms and media sector

Citi Venture Capital International

- on the USD 220m acquisition of stakes in Beymen Magazacilik A.S and Boyner Büyük Magazacilik A.S

Compagnie Fruitière

- on the investment in Compagnie Fruitière by Unigrains and Crédit Agricole (IDIA Capital Investissement and Sofipaca) as lead investors, accompanied by Société Générale Capital Partenaires as a co-investor

Coyote

- co-founders of Coyote on increasing their shareholding in the company through a refinancing operation with the HLD group and an LBO from 21 Centrale Partners

CVC Capital Partners

- on the EUR 477m acquisition of state-owned PKP Energetyka

DV France

- merger between Domus Cliniques and AlmaViva Santé: Advised DV France on the contribution of its clinics to Almoviva Group (held by UI Gestion and Gimv) and establishing a joint-venture between UI Gestion, Gimv and DV France

Ekkio Capital

- on the investment of Amatsi's managers in a Manco which owns a shareholding in AMATSI and negotiation of the management package

Electra Partners

- on the acquisition of the UK franchise of TGI Fridays from the wider TGI Fridays group
- on the GBP 91m acquisition of The Original Bowling Company from CBPE Capital and management
- on the acquisition of Bowlplex Limited by Electra portfolio company, TOBC (and corporate advice on the associated divestment to Tenpin)

EMF Capital Partners

- on their acquisition of Aviva Turkey

Enterprise Investors

- on the MBO of Gamet from TDA Capital Partners

Equity Capital Management

- on the acquisition of IN Time, Maredo-Group and Soda-Group
- on the acquisition of Kamps



Erste Bank

- on the financing of the acquisition of Regina Maria by Mid Europa Partners

GIC (the Government of Singapore wealth fund)

- on the USD 250m investment in Turkish real estate developer Ronasans

Graphite Capital

- on the MBO of ICR Integrity
- on the disposal of the Dominion Gas group to Praxair Inc

Innova Capital

- on the investment in Grupa O2 and financing of the PLN 375m acquisition of Wirtualna Polska by a consortium of Grupa O2 and Innova Capital
- on the acquisition of Slovenian Trimo Group, a leading provider of complete solutions for building envelopes and steel façade systems, from nine banks, including Slovenia's largest bank Nova Ljubljanska Banka (NLB)

Interflora

- the management of Interflora on the disposal of Interflora group to LFPI and Montefiore Investment

KKR

- on the acquisition of the SBB/Telemach Group in Serbia, Slovenia, Bosnia, Croatia, Montenegro and Macedonia for approximately EUR 1bn

Kulczyk Investments

- on the GBP 740m disposal of Kompanie Piwowarska in exchange for an investment in SABMiller Plc

LDC

- on the GBP 40m MBO of PEI Media
- on the GBP 63m investment in Iglu.com
- on the MBO of Avelo Group and subsequent disposal to IRESS for GBP 210m
- on the sale of TwoFour to ITV for an initial GBP 55m
- on the EUR 160m disposal of uSwitch to Zoopla

Mayfair Equity Partners

- on its investment in Ovo Energy Group
- on the MBO of Hotels and More Limited

Mid Europa Partners

- on the acquisition of stakes in Energy 21, a.s.
- on the acquisition of Żabka Polska from Penta Investments
- on the acquisition of Polish Cable Railways (PKL)
- one of the exiting shareholders on the sale of Ono to Vodafone for a reported enterprise value of EUR 7.2bn

NBGI

- on the MBO of ATR Group

Nextstage

- on the acquisition of a shareholding in Bow (which owns RoadEyes and MyKronoz)



Oakley Capital

- on the sale of VVX investments for an initial EUR 200m

Octopus Investments

- on its acquisition of MedicX Holdings Ltd
- on its sale of Lightsource Renewable Energy

Orlando Management AG

- on the disposal of a majority interest in Vivonio Furniture Group to Equistone Partners Europe

Partners Life Sciences and Citigroup Venture Capital International

- on the USD 250m leveraged acquisition of Biofarmaleac Sanayi ve Ticaret A.S.

Patron Capital

- on the GBP 160m disposal of Jupiter Hotels

Petrus Advisers

- advised the activist shareholder and its investors on the acquisition of a 17% shareholding in convert Immobilien Invest SE

PineBridge

- acquisitions by its portfolio company, Work Service, of Prohuman Antal International and Work Express and a JV with Fiege

PMI Equity S.p.A.

- on the disposal of its minority shareholding in Iacobucci HF Electronics S.p.A.

RAG-Stiftung Beteiligungsgesellschaft

- on the acquisition of a majority stake in HAHN Automation group
- on the acquisition of Heidelberg Instruments

Resource Partners

- on the sale of Good Food to Hartenberg Holding



Risk Capital Partners

- on the acquisition of the Kendall Group Limited (Zoggs)
- ongoing advice and bolt-ons relating to their investment in Bread Ltd
- on the buyout of Neilson Active Holidays from Thomas Cook plc

The Riverside Company

- on the disposal of its portfolio company MK Žary
- on the purchase of the majority interest in Fadata

Seafort Advisors

- on the acquisition of Emdor Werft and Dockbetriebe from ThyssenKrupp

Sovereign Capital

- on the GBP 18m investment in Synarbor
- on the GBP 92m Alcumus exit
- on the MBO of Hillcrest Care
- on the disposal of Tracscare to G Square
- on the MBI of Fosterplus and subsequent bolt-on acquisitions

Sun European Partners

- on the acquisition of Pannunion Plc., including a mandatory public purchase offer

Trishul Capital Group

- on the disposal of its stake in Primavera Life

Triton

- on SEK 2.19bn takeover of Alimak Hek Group

Value 4 Capital

- on the sale of home.pl

Vivalto Santé

- on the fundraising with Crédit Agricole Private equity and ING Parcom
- on the acquisition of 100% of the share capital of Cliniques Privées Associées
- on the acquisition of Clinique Chirurgicale Val d'Or in Saint Cloud and Clinique Chirurgicale Victor Hugo in Paris

CMS Contacts

Algeria

CMS Bureau Francis Lefebvre
Rue du parc
Hydra, Algiers 16035, Algeria

Samir Sayah

T +213 2 137 0707
E samir.sayah@cms-bfl.com

Albania

CMS Adonnino Ascoli & Cavasola
Scamoni Sh.p.k.
Rr. Sami Frashëri
Red Building – 1st Floor
Tirana 1001, Albania

Marco Lacaita

T +355 4 430 2123
E marco.lacaita@cms-accs.com

Austria

CMS Reich-Rohrwig Hainz
Rechtsanwälte GmbH
Gauermanngasse 2
1010 Vienna, Austria

Peter Huber

T +43 1 40443 0
E peter.huber@cms-rrh.com

Belgium

CMS DeBacker
Chaussée de La Hulpe 178
1170 Brussels, Belgium

Cedric Guyot

T +32 2 74369 65
E cedric.guyot@cms-db.com

CMS EU Law Office
Avenue des Nerviens 85
1040 Brussels, Belgium
T +32 2 6500 450/420

Bosnia and Herzegovina

Attorney at law in cooperation with
CMS Reich-Rohrwig Hainz d.o.o.
Ul. Fra Anđela Zvizdovića 1
71000 Sarajevo, Bosnia and Herzegovina

Nedžida Salihović-Whalen

T +387 33 94 4610
E nedzida.salihovic-whalen@cms-rrh.com

Brazil

CMS Cameron McKenna
Consultores em Direito Estrangeiro
Travessa do Ouvidor 50 – 5 Andar
Centro, Rio de Janeiro
CEP 20040-040, Brazil

Ted Rhodes

T +55 21 3722 9831
E ted.rhodes@cms-cmck.com

Bulgaria

CMS Cameron McKenna LLP –
Bulgaria Branch/Duncan Weston
Landmark Centre
14 Tzar Osvoboditel Blvd.
1000 Sofia, Bulgaria

David Butts

T +359 2 92199 10
E david.butts@cms-cmck.com

Pavlov and Partners Law Firm
in cooperation with
CMS Reich-Rohrwig Hainz
4, Knyaz Alexander I Battenberg Str.
1000 Sofia, Bulgaria

Gentscho Pavlov

T +359 2 447 1350
E gentscho.pavlov@cms-rrh.com

China

CMS, China
2801 Tower 2, Plaza 66
1266 Nanjing Road West
Shanghai 200040, China

Dr Ulrike Glueck

T +86 21 6289 6363
E ulrike.glueck@cmslegal.cn

Croatia

CMS Reich-Rohrwig Hainz
Ilica 1
10000 Zagreb, Croatia

Gregor Famira

T +385 1 4825 600
E gregor.famira@cms-rrh.com

Czech Republic

CMS Cameron McKenna v.o.s.
Palladium
Na Poříčí 1079/3a
110 00 Prague 1, Czech Republic

Helen Rodwell

T +420 2 96798 111
E helen.rodwell@cms-cmck.com

France

CMS Bureau Francis Lefebvre
2 rue Ancelle
92522 Neuilly-sur-Seine Cedex, France

Arnaud Hugot

T +33 1 4738 5500
E arnaud.hugot@cms-bfl.com

Alexandre Delhaye

T +33 1 4738 4020
E alexandre.delhaye@cms-bfl.com

Christophe Blondeau

T +33 1 4738 5500
E christophe.blondeau@cms-bfl.com

Germany

CMS Hasche Sigle
Lennéstrasse 7
10785 Berlin, Germany
T +49 30 20360 0

Udo Simmat

E udo.simmat@cms-hs.com

Martin Bell

E martin.bell@cms-hs.com

Hungary

Ormai és Társai
CMS Cameron McKenna LLP
YBL Palace
Károlyi Mihály utca 12
1053 Budapest, Hungary

Anikó Kircsi

T +36 1 48348 00
E aniko.kircsi@cms-cmck.com

Italy

CMS Adonnino Ascoli & Cavasola Scamoni
Via Agostino Depretis, 86
00184 Rome, Italy

Dietmar Zischg

T +39 06 4781 51
E dietmar.zischg@cms-aacs.com

Luxembourg

CMS DeBacker Luxembourg
3, rue Goethe
1637 Luxembourg, Luxembourg

Julien Leclère

T +352 26 2753 1
E julien.leclère@cms-dblux.com

Montenegro

CMS Reich-Rohrwig Hainz d.o.o.
Bulevar Džordža Vašingtona 3/22
Entrance V, Unit 9
81000 Podgorica, Montenegro

Milica Popovic

T +382 20 4160 70
E milica.popovic@cms-rrh.com

Morocco

CMS Bureau Francis Lefebvre
7, rue Assilah
20000 Casablanca, Morocco

Marc Veüllot

T +212 522 2286 86
E marc.veüllot@cms-bfl.com

The Netherlands

CMS Derks Star Busmann
Mondriaan Tower – Amstelplein 8A
1096 BC Amsterdam, The Netherlands

Reinout Slot

T +31 20 3016 301
E reinout.slot@cms-dsb.com

Poland

CMS Cameron McKenna
Greszta i Sawicki sp.k.
Warsaw Financial Centre
ul. Emilii Plater 53
00-113 Warsaw, Poland

Dariusz Greszta

T +48 22 520 5555
E dariusz.greszta@cms-cmck.com

Marek Sawicki

T +48 22 520 8409
E marek.sawicki@cms-cmck.com

Portugal

CMS Rui Pena & Arnaut
Rua, Sousa Martins, 10
1050-218 Lisbon, Portugal

Francisco Xavier de Almeida

T +351 21 09581 00
E francisco.almeida@cms-rpa.com

Romania

CMS Cameron McKenna SCA
S-Park
11–15, Tipografilor Street
B3–B4, 4th Floor
District 1
013714 Bucharest, Romania

Horea Popescu

T +40 21 4073 800
E horea.popescu@cms-cmck.com

Russia

CMS, Russia
Naberezhnaya Tower
Block C, Presnenskaya Nab., 10
123317 Moscow, Russia

David Cranfield

T +7 495 786 4000
E david.cranfield@cmslegal.ru

Serbia

Petričić & Partneri AOD in cooperation
with CMS Reich-Rohrwig Hainz
Cincar Jankova 3
11000 Belgrade, Serbia

Ksenija Boreta

T +382 11 320 8100
E ksenija.boreta@cms-rrh.com

Slovakia

Ružička Csekes s.r.o.
in association with members of CMS
Vysoká 2/B
811 06 Bratislava, Slovakia

Frances Gerrard

T +421 2 3233 3498
M +420 7 2446 9472
E frances.gerrard@cms-cmck.com

Slovenia

CMS Reich-Rohrwig Hainz
Bleiweisova 30
1000 Ljubljana, Slovenia

Aleš Lunder

T +386 1 62052 10
E ales.lunder@cms-rrh.com

Spain

CMS Albiñana & Suárez de Lezo
Paseo de Recoletos 7–9
28004 Madrid, Spain

Mariano Bautista

T +34 91 4519 300
E mariano.bautista@cms-asl.com

Switzerland

CMS von Erlach Poncet Ltd.
Dreikönigstrasse 7
8022 Zurich, Switzerland

Oliver Blum

T +41 44 285 11 11
E oliver.blum@cms-veh.com

Turkey

CMS, Turkey
Süzer Plaza,
Askerocağı Caddesi No:6 Kat:15 D:1501
34367 Elmadag/Sisli – Istanbul, Turkey
E office@cmslegal.com.tr

John Fitzpatrick

T +44 7515 787228
E john.fitzpatrick@cms-cmck.com

Ukraine

CMS Cameron McKenna LLC
6th Floor, 38 Volodymyrska Street
01034 Kyiv, Ukraine

Graham Conlon

T +380 44 39133 77
E graham.conlon@cms-cmck.com

CMS Reich-Rohrwig Hainz TOV
19B Instytutska St.
01021 Kyiv, Ukraine

Johannes Trenkwalder

T +380 44 503 3546
E johannes.trenkwalder@cms-rrh.com

United Kingdom

CMS Cameron McKenna LLP
Cannon Place
78 Cannon Street
London EC4N 6AF, England

CMS Cameron McKenna LLP
24 Upper Brook Street
London W1K 7QB, England

James Grimwood (UK)

Head of CMS Private Equity
T +44 20 7367 3000
E james.grimwood@cms-cmck.com



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