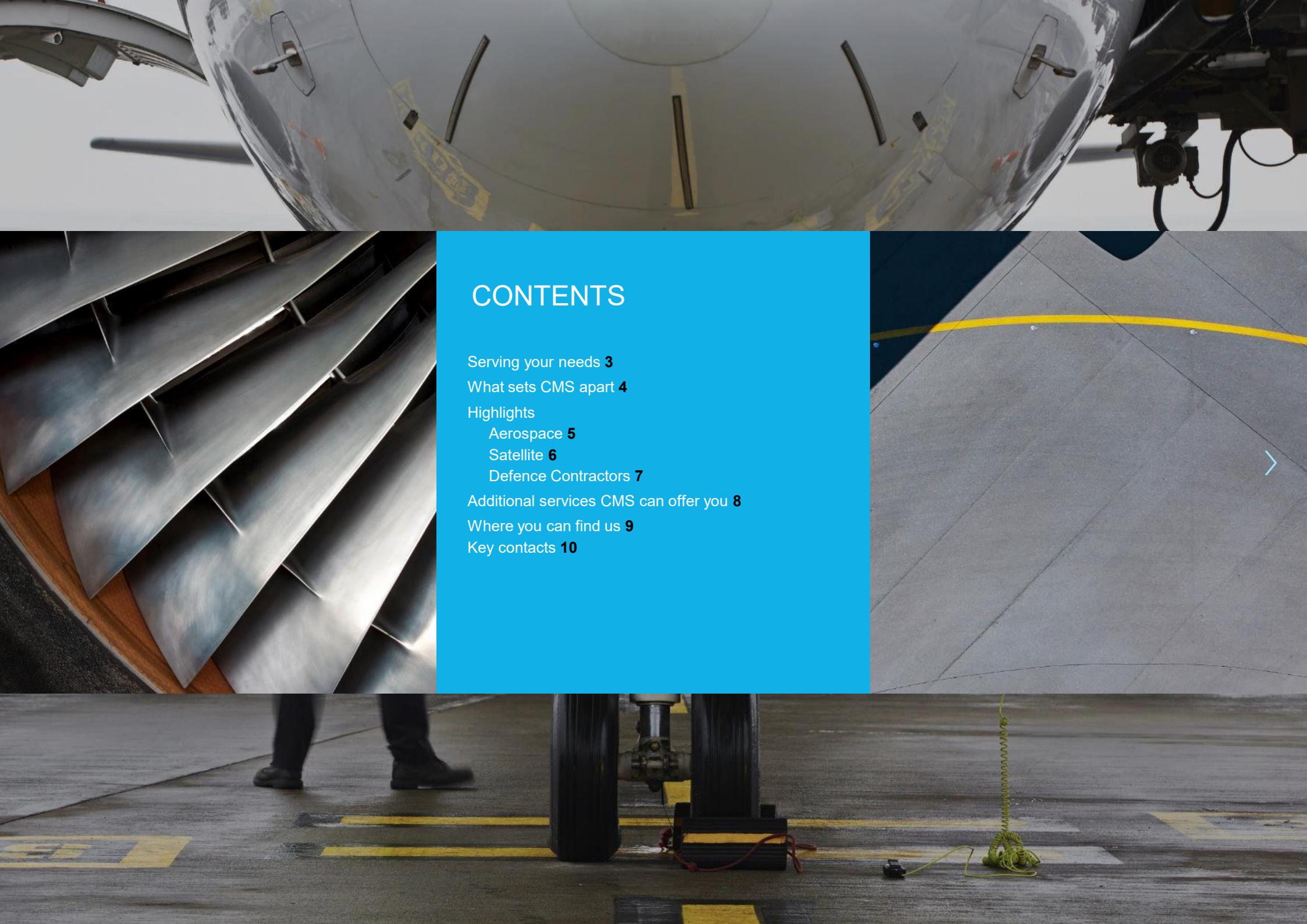


# CMS Aerospace & Defence International Focus Group





## CONTENTS

Serving your needs **3**

What sets CMS apart **4**

Highlights

    Aerospace **5**

    Satellite **6**

    Defence Contractors **7**

Additional services CMS can offer you **8**

Where you can find us **9**

Key contacts **10**



# Serving your needs

We work across practice areas to provide our clients with the full range of legal capabilities necessary to achieve successful outcomes in aerospace and defence transactions.



## Regulatory

- Antitrust and competition
- Aviation
- Artificial intelligence
- Communications licensing
- Life sciences
- Privacy and cybersecurity
- Procurement



## Finance

- Asset finance
- Project finance
- Lease finance
- Private equity and venture capital
- Debt and equity financing
- Trademarks and brands



## Commercial and Corporate

- Space industry contracts
- Satellite purchase agreements
- Launch services agreements
- Due diligence
- Corporate governance
- Space insurance and risk management



## IP

- Patents
- Trademarks and brands



## International Sanctions & Anti-bribery





# What sets CMS apart



We are one of the largest law firms in Europe. Our presence in 50 jurisdictions offers unmatched expertise in navigating the complexities of this cutting-edge industry. Our global team experts provide strategic advice to aerospace manufacturers, defence contractors and government agencies, guiding them through compliance challenges, managing high-profile litigation and negotiating critical contracts. CMS is dedicated to securing your interests while driving innovation and growth. Trust us to be your partner in overcoming the legal challenges in the aerospace and defence sectors, ensuring that you will always stay one step ahead in a competitive market.



## More than just legal advice: sector-related expertise

Our track record covers a wide range of industries and niche markets. We have an unparalleled overview of industry and deal trends, helping you to assess the potential of a transaction realistically, plan it effectively and help you carry it through successfully.

We have extensive experience advising defence contractors, especially those from the US. We advise US clients on FMS and DCS transactions, new leasing structures, defence procurement, offset and industrialization packages, export control issues, technology transfers and licenses, JVs, industrial acquisitions and setting up local presence and maintenance facilities. Our experience spans the entire life cycle of deals for defence contractors, including compliance and export control issues.

## Offering a global presence wherever you need us

CMS has offices in 47 countries and cooperates with renowned law firms in many other jurisdictions.

Our clients benefit from a joined-up organization that is committed to high standards of service and cost efficiency. This collaborative approach allows us to provide business focused advice tailored to your needs, whether in your local market or across multiple jurisdictions. We have the resources worldwide to support you in cross-border projects of all sizes.

Jurisdictions where we have aerospace and defence experts include Austria, Belgium, Bulgaria, the Czech Republic, Chile, France, Germany, Hungary, India, Italy, Kenya, Peru, Mexico, Poland, Romania, the Netherlands, Norway, Spain, Sweden, UAE, Ukraine and the UK.



# Highlights: Aerospace



**A European aerospace manufacturer** on a joint venture to develop launchers for space vehicles and satellites in Europe.

**A French medical equipment manufacturer's** family shareholders on the sale of the group that produces precision tooling especially for the aerospace industry.

**A British aerospace manufacturing company** on the Future Strategic Tanker Aircraft (FSTA) programme for the UK Ministry of Defence for new air-to-air refuelling aircraft.

**A service provider for the German armed forces (Bundeswehr)** on public procurement, budgetary and pricing law regarding the provision of mobility services for a federal body.

**The Norwegian Ministry of defence** on the delivery of NH 90 helicopters.

**A US drone manufacturer and logistics company** on operational licensing requirements in the UK.

**UAE based defence aviation business** On the acquisition of a minority stake in a Brazilian aviation company and the establishment of a manufacturing facility in the UAE.

**A German defence technology group** on establishing a joint venture with an Asian company to develop flight simulation technology and train civilian pilots to use it.

**A manufacturer of aircraft seat actuation** on cross-border transactions including in the US and Singapore.

**The Norwegian Armed Forces** on many procurement matters on land, in the air, in space and at sea as well as civilian and international procurement matters including the pre-negotiation of the MoU, MoA and TA with various stakeholders.

**A global helicopter leasing company** on lease renewal and termination negotiations in Europe.

**The Norwegian Ministry of defence** on the conversion of the Air Force's main service station at Kjeller from being a part of the state administration to a separate legal entity.

**A Middle-Eastern airline** on its engine and aircraft technical contracts.



# Highlights: Satellite



**A multinational technology company** on delivery of a Low Earth Orbit (LEO) satellite system including identifying and mitigating existing regulatory barriers and obtaining approvals from multiple international regulators in the Czech Republic.

**A global provider of satellite communication solutions** on regulatory and procurement matters in Romania.

**A global provider of satellite and electronic communications services** on the global launch of its S-band mobile satellite service (MSS), a constellation of 28 new LEO satellites providing IoT, M2M and data connectivity in Spain.

**A global provider of satellite and electronic communications services** on competition and merger control issues in the UK.

**A French satellite operator** on all CMT aspects of its proposal to the EC Commission to build and operate the Galileo satellite project in the UK.

**A global provider of satellite and electronic communications services** on regulatory and corporate matters in the Czech Republic.

**A British satellite telecommunications company** on various regulatory compliance issues associated with its IsatPhone, license regulatory matters and compliance with EU sanctions.

**Satellite operators** on ESA and EMSA procurement regulations in the UK.

**US clients** on Ofcom's satellite filing procedures and the European regulatory framework in the UK.



# Highlights: Defence Contractors



**A US aerospace manufacturer** on applying for Ukrainian licenses for radio frequencies for the onboard operation of cell phones, TV and radio broadcasting.

**A major defence contractor** on the provision of marine services to the UK Royal Navy involving the manning, operation and maintenance of over 100 vessels over a 15-year period via a long-term multi vessel ship-build contract.

**A US defence contractor** on leasing UAVs in Europe.

**An aerospace and defence company** on its entire global trademark portfolio, involving regular filings, brand clearances, oppositions, invalidations and other spin-out dispute work in Europe.

**A US manufacturer of military radio equipment** on negotiating and performing offset agreements in Europe.

**A US arms, defence, information security and technology corporation** on the largest offset program in the world, for Polish F-16s.

**A French defence group** on defence tenders and offset issues in Europe.

**A US aerospace manufacturer** on Poland's acquisition of F-35 jet fighters.

**The UK Ministry of Defence** on a project involving the construction and refurbishment of military accommodation, offices, workshops and other similar assets at army garrisons in southern England.

**Multiple defence contractors** on defence acquisitions and offset programs in Poland.

**The Norwegian Ministry of Defence** on the delivery of NH 90 helicopters.

**A global defence, aerospace and security group** on a range of technology and IP related matters, including licensing & collaboration projects, patent and trademark matters, technology procurement, regulatory matters, supply chain matters, and M&A in the UK.

**Saudi Arabian Military Industries (SAMI)**  
On the acquisition of Advanced Electronics Company (AEC) from BAE System, Al-Bilad, Saudia and National Commercial Bank, described as the largest military industries deal ever concluded in the Kingdom of Saudi Arabia.



# Additional services CMS can offer you

## Law-Now

Law-Now, CMS' online knowledge hub and email newsletter, offers a tailored experience that allows our clients to customise their updates to their specific interests. Law-Now provides in-depth commentary, real-time updates and insightful analyses of pivotal legal domains.

For the most up-to-date legal insights delivered straight to your email inbox by CMS' expert lawyers, you can subscribe to the Law-Now service. Our extensive archive of over 20,000 legal articles and publications, spanning various sectors and legal practice areas, is at your disposal for targeted updates.

## Expert guides

Our CMS Expert Guides are written by CMS lawyers from across the jurisdictions where we operate. They provide you with in-depth legal research and insights that can be read both online and offline.

Select your topic from the wide catalogue of areas and jurisdictions. More than 90 expert guides are currently available.

[CMS Expert Guide to Aircraft Finance and Leasing](#) sets out the responses to a set of questions relevant to any aircraft lessor looking to lease an aircraft to a lessee/operator in the selected country.

## Publications

Our clients expect us to keep them fully informed at all times. Our legal experts share their knowledge with you through numerous publications and detailed studies of specific areas of business or law.

## Events and dedicated webinars

We keep a close eye on all legal and regulatory discussions concerning the industries and countries in which our clients operate, and keep you up to speed with all the latest topics and legal developments.





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Maputo  
Mombasa  
Nairobi



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Muscat  
Riyadh  
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