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Funds



# Funds

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To get funds to market, it pays to know the terrain.

At CMS, our international funds group has the regulatory, legal and tax expertise and commercial experience to help you launch your funds with the right structure, terms and governance to suit your objectives. Working as one group across our offices, we provide you with a consistently excellent, coordinated funds advisory service covering the entire funds landscape.



## Local and global expertise

Our international network of leading funds lawyers gives you access to local expertise with powerful global reach. Your advisers are expert members of a large coordinated funds group with strong relationships with key intermediaries and regulators.



## Bespoke solutions

We tailor our services to meet your objectives and to be in tune with latest sector developments. Our deep industry expertise means we offer effective, bespoke solutions to the very different needs of our diverse base of international fund manager and investor clients.



## Comprehensive funds knowledge

We are experts on all fund strategies and structures:

- Private and regulated funds
- Listed funds and REITs
- Real estate, debt, infrastructure, private equity and venture capital
- Open and closed-ended funds
- Co-investment and segregated accounts
- Restructurings, exits and secondaries



Very proactive. Not talking about their skill level, that's at the upper end, of course. Very, very positive towards every challenge we are providing them with. Quick turnaround times. Nothing drops off the table so far; if so it is picked up swiftly. Solid, rock solid.

*Head of Legal and Compliance in Germany, Global Asset Management Company*



# Awards and Rankings

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Number of  
**partners** globally

30

Number of  
**lawyers** globally

70



Act for **top  
global fund**  
managers  
and investors

**Innovative  
approach**  
– Tech & AI  
focus group

**Responsible  
Investment**  
focus group

## Award wins

**Individual of the Year: Investment Fund Formation and Management**  
(Cathy Pitt, UK) – Legal 500

## Award nominations

**Nominated for Legal 500 Awards 2019:** Real Estate Funds firm of the Year

**Nominated for the Lawyer Awards 2019:** Funds Team of the Year

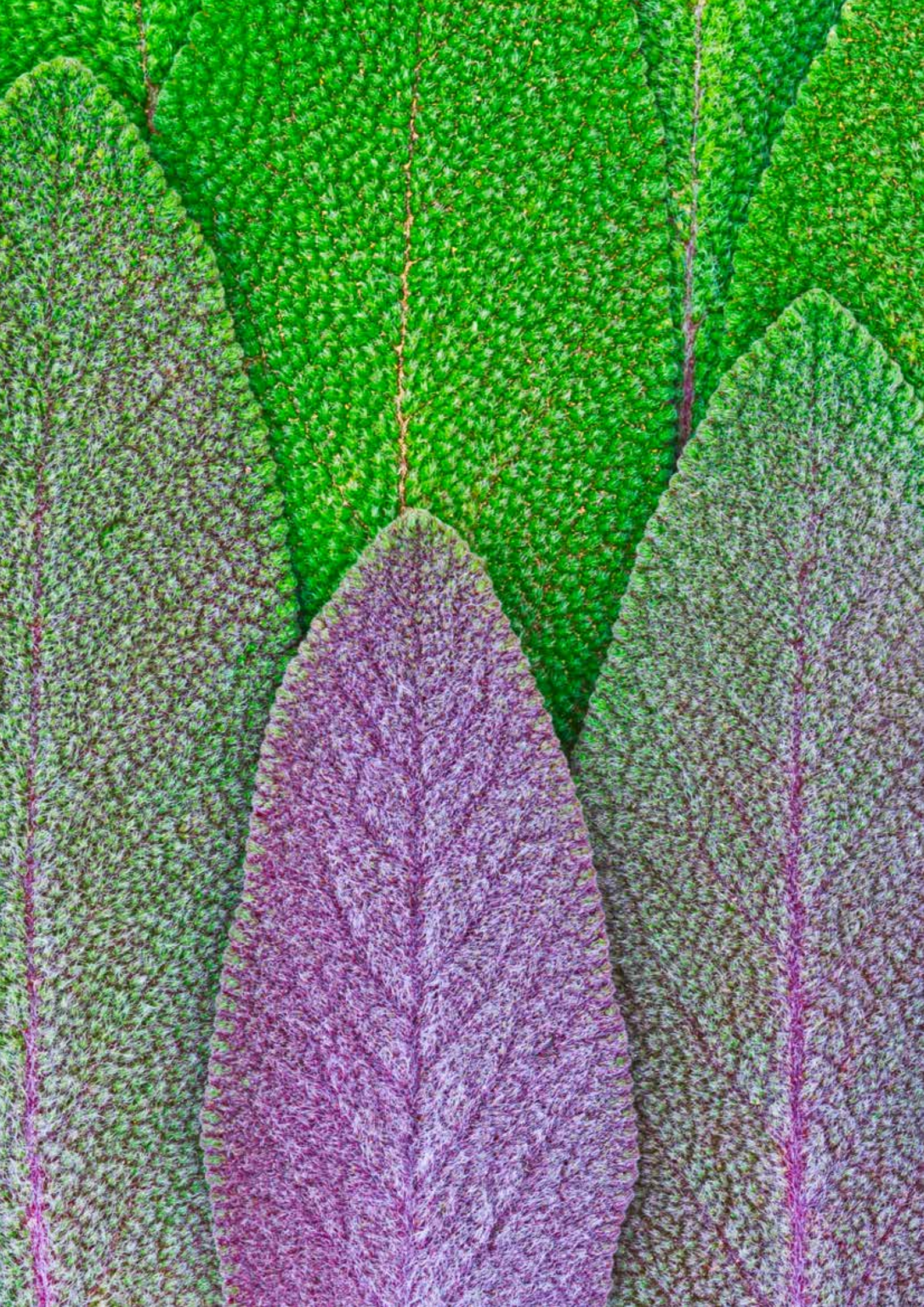
## Global directory rankings (summary/headline)

**Tier 1 for Real Estate Funds (UK)** – Legal 500

**Band 1 for Real Estate Funds (UK)** – Chambers & Partners

**Tier 1 for Investment Funds (Scotland)**







# Highlights of our recent experience

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## Tristan Capital Partners

Launch of fifth pan-European opportunistic property fund, EPI50 5, raising over EUR 1.6bn from international investors, with over 50% from US investors.

## PATRIZIA

Launch of seventh pan-European value-add fund, TEP VII, with a range of international investors.

## Verdion

Establishment of a closed-ended pan-European real estate logistics fund.

## UBS

Launch of fourth global private equity fund of funds, PEG IV.

## Schroder REIM

Establishment of two UK-focused funds: an opportunistic residential land fund and a commercial real estate debt fund.

## PATRIZIA

Restructuring of a pan-European open-end fund.

## Inpulse Investment Manager

AIFM controlled by French bank Crédit Coopératif

Subscriptions made by the European Investment Bank and the French Development Agency in the social impact fund CoopMed, helping microfinance institutions around the Mediterranean Sea.

## Play Ventures

Establishment and licensing of Play Ventures Pte Ltd, a Singapore-based VC fund manager. Structuring and launch of Play Ventures I LP, a gaming focused VC fund.

## UBS

Launch of an open-ended Long Income Fund focusing on UK real estate.

## UBS

Acquisition and recapitalisation of Avanath Affordable Housing I, a US real estate fund comprising a portfolio of 14 multi-family assets across the US with a gross value of USD 250m.



Prominent group within the investment funds community that is behind a multitude of headline fund-raising and successful closings.

*Chambers & Partners*



## Get in touch

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A first-class reputation, handling some of the largest, most complex cross-border fund structurings in the market.

*Legal 500*



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