

Your World First



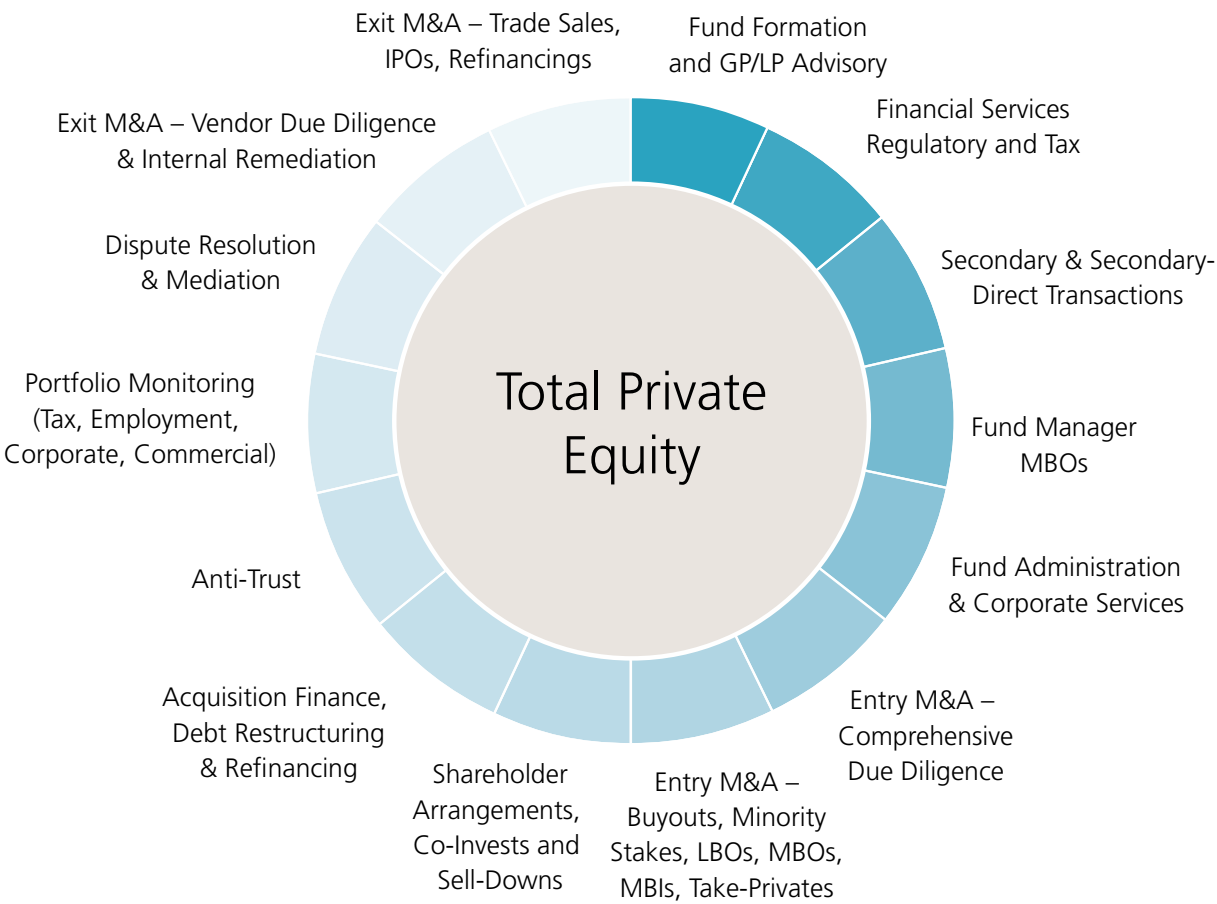
# CMS Private Equity Expertise



# CMS – Your World First

CMS boasts an international group of like-minded private equity lawyers across Europe (and beyond) able to provide a ‘total private equity’ service offering. Our specialists assist clients through all stages of a fund’s life – from fund formation and administration to the actual making of investments, portfolio monitoring, and exiting.

Our ‘total private equity’ offering is able to provide a one-stop service addressing:



# CMS facts and figures

We have a long-standing and close relationship with the international private equity industry and a strong reputation in advising private equity funds and management teams on all types of transactions. Our unique selling point is the ‘full service approach’ which CMS is able to deliver.

- > 1,000 Partners
- > 4,500 Lawyers
- > 7,500 Total staff
- 74 Offices
- 42 Countries

## Why CMS?

- Our teams are structured around the private equity industry rather than geographical borders. We are able to readily bolster our private equity teams with practice experts (such as financial services regulation, tax, anti-trust, acquisition finance) and sector specialists (healthcare & lifesciences, consumer products, technology, media & telecoms, financial institutions, infrastructure & project finance, real estate, hotels & leisure and energy) – ensuring your deals are staffed by true specialists who are expert in your business and that of your targets
- A unique ability to mobilise large international specialist teams across Europe in a seamless and coordinated manner
- An intense client-focus from lawyers with unrivalled private equity expertise
- Tailored, business solution-driven approach to all aspects of the private equity industry
- Efficient, experienced and coordinated project execution
- Uniquely connected lawyers in their respective local markets providing clients with access to the latest market information and opportunities as well as helpful introductions to industry contacts

## Award-winning private equity practice:

- CMS won ‘Pan-European Legal Adviser of the Year’ at the Real Deals European Private Equity Awards 2016
- Our CEE practice has been awarded the CEE Law Firm of the Year at the Chambers Europe Awards 2016
- Our CEE practice has been ranked #1 in the Best of CEE Real Deals ranking
- Ranked Band I for UK Private Equity in Legal 500 2017



CMS  
EUROPEAN PRIVATE EQUITY  
LEGAL ADVISER OF THE YEAR  
WINNER 2017



CMS  
FRANCE M&A LEGAL ADVISER  
OF THE YEAR  
WINNER 2017

# CMS Offices



# Our experience

Relevant experience of our lawyers includes advising:

**21 Centrale Partners**

- on the acquisition of 100% of the share capital of Village Centers and on the JV with Proméo
- on the acquisition of a majority stake held by Ardian in the Synerlab Group
- on the disposal of its shareholding in Vacalians Group to Permira
- Synerlab (held by 21 Centrale Partners and Ardian) on the acquisition of Alcala Farma, a spanish group which provides services to the pharmaceutical industry
- on the refinancing of the existing debt of Synerlab (held by 21 Centrale Partners and Ardian) in 2013 held by ICG. New lenders are now ICG and Goldman Sachs

**3i Group**

- on the disposal of the majority shareholding in Centrul Medical Unirea
- on the disposal of a portfolio of ten VC participations in Germany and Switzerland to Cipio Partners

**AAC Capital Partners**

- on the GBP 120m acquisition of NSL Services Group Ltd from 3i
- on the sale of Dunlop Aircraft Tyres to US private equity investor Liberty Hall

**Activa Capital**

- on the disposal of Corbon Holding to Paramount Bed
- on the disposal of Logitrade to private equity funds

**Advent International**

- on the acquisition and subsequent EUR 315m sale to Pamplona Capital of Partner in Pet Food
- on EUR 200m sale of the KAI Group to Mohawk Industries Inc.
- on the acquisition and subsequent sale of a stake in ISIDA
- on the sale of a majority interest in Devin to Spadel

**Alliance Holdings LLC**

- on the acquisition of First Red Group

**AnaCap Financial Partners**

- on the disposal of Cabot Credit Management to JC Flowers
- on the acquisition and investment in Equa Bank (formerly Banco Popolare Ceska Republika)
- on the sale of Syscap Finance

**Aurelius**

- on the acquisition of Swiss media marketing agency Publigroupe
- on sale of Framochem to VanDeMark
- on the acquisition of EMEA Crafts business from Coats PLC
- on the acquisition of “Trade” operations of Valora Group

**Bancroft Private Equity**

- on the acquisition of a majority stake in Dumagas Transport S.A.
- on the disposal of a majority stake in Starman AS to East Capital Explorer

**B2 Holding**

- on the acquisition of Ultimo

**BC Partners**

- on the investment in Aenova Group
- on the disposal of Synlab Group to Cinven

**BWK GmbH**

- on the sale of shares to LTS AG

**CBPE**

- on the investment in sofa.com

**Chequers Partenaires**

- Chequers Partenaires and Honotel Développement on the disposal of their shareholdings in the HDF1 and Société Hôtelière de France hotel portfolio to a fund managed by Swiss Life Reim





#### Cinven

- advising on transactions in the telecoms and media sector

#### Citi Venture Capital International

- on the USD 220m acquisition of stakes in Beymen Magazacilik A.S and Boyner Büyük Magazacilik A.S

#### Compagnie Fruitière

- on the investment in Compagnie Fruitière by Unigrains and Crédit Agricole (IDIA Capital Investissement and Sofipaca) as lead investors, accompanied by Société Générale Capital Partenaires as a co-investor

#### Coyote

- co-founders of Coyote on increasing their shareholding in the company through a refinancing operation with the HLD group and an LBO from 21 Centrale Partners

#### CVC Capital Partners

- on the EUR 477m acquisition of state-owned PKP Energetyka

#### DV France

- merger between Domus Cliniques and AlmaViva Santé: Advised DV France on the contribution of its clinics to Almaviva Group (held by UI Gestion and Gimv) and establishing a joint-venture between UI Gestion, Gimv and DV France

#### Ekkio Capital

- on the investment of Amatsi's managers in a Manco which owns a shareholding in AMATSI and negotiation of the management package
- on the investment of Ivalis' managers and negotiation of the management equity plan
- on the investment of Paris City Vision's managers and negotiation of the management equity plan

#### Electra Partners

- on the acquisition of the UK franchise of TGI Fridays from the wider TGI Fridays group
- on the GBP 91m acquisition of The Original Bowling Company from CBPE Capital and management
- on the acquisition of Bowlplex Limited by Electra portfolio company, TOBC (and corporate advice on the associated divestment to Tenpin)

#### EMF Capital Partners

- on their acquisition of Aviva Turkey

#### Enterprise Investors

- on the MBO of Gamet from TDA Capital Partners

#### Equity Capital Management

- on the acquisition of IN Time, Maredo-Group and Soda-Group
- on the acquisition of Kamps

#### Erste Bank

- on the financing of the acquisition of Regina Maria by Mid Europa Partners

#### GIC (the Government of Singapore wealth fund)

- on the USD 250m investment in Turkish real estate developer Ronesans

#### Graphite Capital

- on the MBO of ICR Integrity
- on the disposal of the Dominion Gas group to Praxain Inc

#### Innova Capital

- on the investment in Grupa O2 and financing of the PLN 375m acquisition of Wirtualna Polska by a consortium of Grupa O2 and Innova Capital
- on the acquisition of Slovenian Trim Group, a leading provider of complete solutions for building envelopes and steel façade systems, from nine banks, including Slovenia's largest bank Nova Ljubljanska Banka (NLB)

#### Inflexion Private Equity Partners

- on the acquisition and investment in Xtrac (a UK-based manufacturer of high performance transmissions for the motorsport and automotive industry)

#### Interflora

- the management of Interflora on the disposal of Interflora group to LFPI and Montefiore Investment

#### KKR

- on the acquisition of the SBB/Telemach Group in Serbia, Slovenia, Bosnia, Croatia, Montenegro and Macedonia for approximately EUR 1bn

#### Kulczyk Investments

- on the GBP 740m disposal of Kompanie Piwowarska in exchange for an investment in SABMiller Plc

#### LDC

- on the sale of internet hosting business UK 2 to The Hut IHC Limited
- on the GBP 63m investment in Iglu.com
- on the MBO of Avelo Group and subsequent disposal to IRESS for GBP 210m
- on the sale of TwoFour to ITV for an initial GBP 55m
- on the EUR 160m disposal of uSwitch to Zoopla

#### LGV Capital

- on the sale of the Liberation Group, a significant pub chain, to Caledonia Investments for GBP 118m

#### Lonsdale Capital

- on the acquisition of ACA Marine by Global Yachting Group that immediately preceded the IPO of the group

#### Mayfair Equity Partners

- on its investment in Ovo Energy Group
- on the MBO of Hotels and More Limited
- on the acquisition of a minority stake in Promise Gluten Free





#### Mid Europa Partners

- on the acquisition of stakes in Energy 21, a.s.
- on the acquisition of Żabka Polska from Penta Investments
- on the acquisition of Polish Cable Railways (PKL)
- one of the exiting shareholders on the sale of Ono to Vodafone for a reported enterprise value of EUR 7.2bn

#### NBGI

- on the MBO of ATR Group

#### Nextstage

- on the acquisition of a shareholding in Bow (which owns RoadEyes and MyKronoz)
- on the sale of Fillon Technologies to Indigo Capital along with managers via a LBO structure
- on an investment in Steel Shed Solutions (digital kit building sales platform)
- on the acquisition alongside with PM Equity Partner of a stockholding in the BOW Group.
- on the sale of Cap Cinéma to CGR Cinémas (resulting in the creation of the French leader in this sector)

#### Oakley Capital

- on the sale of VVX investments for an initial EUR 200m
- on the disposal of a controlling stake in Verivox group and carve out of Plesk from Parallels group
- on the sale of a majority holding in Parship and Elitepartners to Pro7Sat1

#### Octopus Investments

- on its acquisition of MedicX Holdings Ltd
- on its sale of Lightsource Renewable Energy

#### Orlando Management AG

- on the disposal of a majority interest in Vivonio Furniture Group to Equistone Partners Europe

#### Partners Life Sciences and Citigroup Venture Capital International

- on the USD 250m leveraged acquisition of Biofarma Ieac Sanayi ve Ticaret A.S.

#### Partners Group

- on the acquisition of the majority in the company holding the project rights in the offshore wind farm Merkur and the simultaneous financing of the offshore wind farm

#### Patron Capital

- on the GBP 160m disposal of Jupiter Hotels
- on the Generator hostels group GBP 60m equity investment and joint venture with Invesco Real Estate and subsequent EUR 450m disposal
- advice for the purpose of the contemplated disposal of Patron Generator S.à.r.l by Patron Investments III S.à.r.l and Invesco Mortgage Recovery Fund II LP. Legal review of the French subsidiary, i.e. Generator Hostels Paris SAS

#### Petrus Advisers

- advised the activist shareholder and its investors on the acquisition of a 17% shareholding in conwert Immobilien Invest SE

#### PineBridge

- acquisitions by its portfolio company, Work Service, of Prohuman Antal International and Work Express and a JV with Fiege

#### PMI Equity S.p.A.

- on the disposal of its minority shareholding in Iacobucci HF Electronics S.p.A.

#### RAG-Stiftung Beteiligungsgesellschaft

- on the acquisition of a majority stake in HAHN Automation group
- on the acquisition of Heidelberg Instruments

#### Resource Partners

- on the sale of Good Food to Hartenberg Holding

#### Risk Capital Partners

- on the buyout of Neilson Active Holidays from Thomas Cook plc
- on the buyout of Cruise.co.uk and subsequent disposal to Bridgepoint Development Capital

#### The Riverside Company

- on the disposal of its portfolio company MK Żary
- on the purchase of the majority interest in Fadata

#### Seafort Advisors

- on the acquisition of Emdor Werft and Dockbetriebe from ThyssenKrupp

#### Sovereign Capital

- on the GBP 18m investment in Synarbor
- on the GBP 92m Alcumus exit

#### Sun European Partners

- on the acquisition of Pannunion Plc., including a mandatory public purchase offer

#### Trishul Capital Group

- on the disposal of its stake in Primavera Life

#### Triton

- on SEK 2.19bn takeover of Alimak Hek Group

#### Value 4 Capital

- on the sale of home.pl

#### Vivalto Santé

- on the fundraising with Crédit Agricole Private equity and ING Parcom
- on the acquisition of 100% of the share capital of Cliniques Privées Associées
- on the acquisition of Clinique Chirurgicale Val d'Or in Saint Cloud and Clinique Chirurgicale Victor Hugo in Paris

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