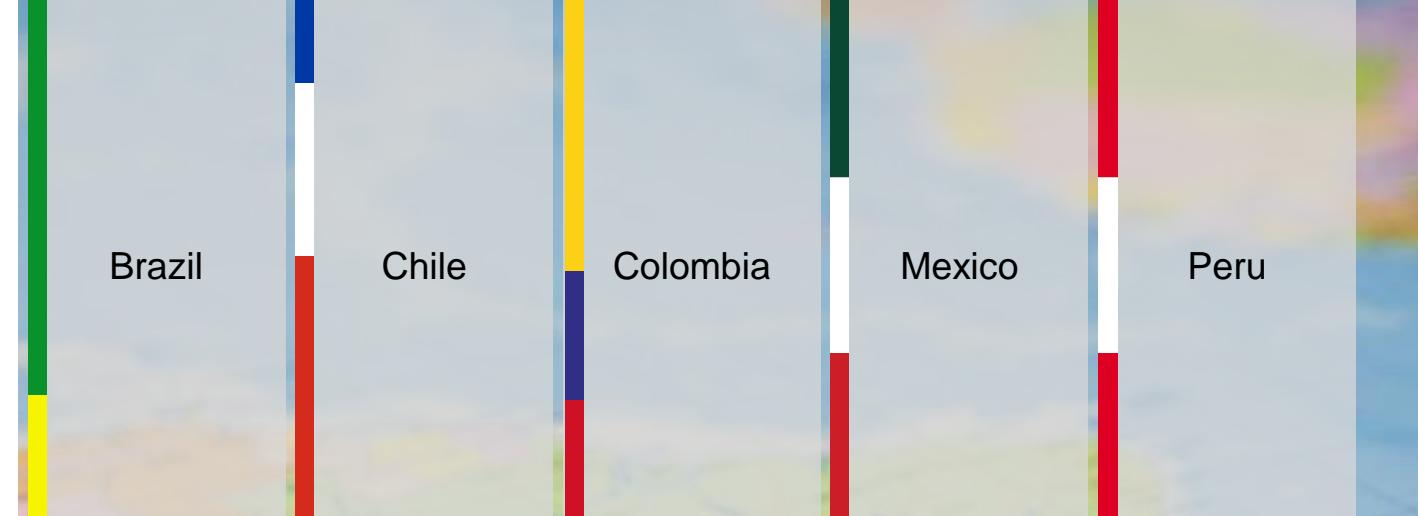


# Infrastructure opportunities in Latin America

November 2023





# Infrastructure & Projects

## Infrastructure & Projects

## Energy

## Mining



# Brazil

## INFRASTRUCTURE & PROJECTS



### Sustainable city projects

Investment: USD 111  
Until 2026

### Projects in Education, Science, and Technology

Investment: USD 7.3  
Until 2026

### Innovation Projects for the Defense Industry

Investment: USD 5.56  
Until 2026

### Water Infrastructure Projects

Investment: USD 5.1  
Until 2026

### Projects in efficient and sustainable transportation

Investment: USD 44.1  
Until 2026

### Health-focused Infrastructure Project

Investment: USD 6.1  
Until 2026

### Inclusive Social Infrastructure Projects

Investment: USD 400  
Until 2026

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

CHI

COL

MEX

PER

# Chile | 1



## INFRASTRUCTURE & PROJECTS

**Route 5 highway. Santiago-Los Vilos, second tender**  
Investment: USD 718  
Tender date: June 2023

**Concepción north access, second tender**  
Investment: USD 430  
Tender date: July 2023

**Antofagasta-Caldera Route 5**  
Investment: USD 587  
Tender date: December 2023

**Highway 57: Santiago-Colina-Los Andes, second tender**  
Investment: USD 442  
Tender date: 1Q 2024

**Route 5 highway. Collipulli-Temuco, second tender**  
Investment: USD 234  
Tender date: 2Q 2024

**Valparaíso Peripheral highway**  
Investment: USD 616  
Tender date: 4Q 2024

**Santiago Northwest Orbital**  
Investment: USD 446  
Tender date: 4Q 2024

**Highway 5: Río Bueno-Puerto Montt (2nd tender)**  
Investment: USD 330  
Tender date: 2024

**Copiulemu-Hualqui-Port of Coronel Road Interconnection**  
Investment: USD 137  
Tender date: 1Q 2025

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

CHI

COL

MEX

PER

# Chile | 2



## INFRASTRUCTURE & PROJECTS

**Atacama regional airport, second tender**  
Investment: USD 79  
Tender date: 3Q 2023

**Viña del Mar – Reñaca Tram**  
Investment: USD 203  
Tender date: 2024

**Puerto Terrestre Los Andes, second tender**  
Investment: USD 60  
Tender date: 3Q 2024

**Santiago airport light train**  
Investment: USD 436  
Tender date: 4Q 2023

**Andrés Sabella Airport in Antofagasta**  
Investment: USD 160  
Tender date: 1Q 2024

**Los Andes Land Port, second tender**  
Investment: USD 60  
Tender date: 3Q 2024

**Alto Hospicio – Iquique Cable Car**  
Investment: USD 100  
Tender date: 4Q 2023

**Valparaíso – Santiago Railroad**  
Investment: USD 3,500  
Tender date: 4Q 2024

**Valparaíso Cable Car**  
Investment: USD 84  
Tender date: 3Q 2025

**Coquimbo – La Serena Connectivity Improvement Tram**  
Investment: USD 313  
Tender date: 4Q 2023

**Laguna de Talca Penitentiary**  
Investment: USD 20  
Tender date: July 2023

**Second tender Santiago Justice Center**  
Investment: USD 60  
Tender date: 1Q 2025

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

CHI

COL

MEX

PER

# Colombia | 1



## INFRASTRUCTURE & PROJECTS

**Cartagena's Airport – Rafael Núñez**  
Investment: USD 118  
Tender date: 2023

**Second Line of Bogotá's Metro**  
Investment: USD 3.7 billion  
Tender date: 2024

**Ciriguaná – La Dorada Central Corridor**  
Investment: USD 550  
Tender date: 2023

**El Yuco - Sogamoso**  
Investment: USD 210  
Tender date: TBD

**Villeta – Guaduas Dual Carriageway**  
Investment: USD 627  
Tender date: TBD

**Popayán – Pasto – Chachaguí Road Corridor**  
Investment: USD 900  
Tender date: TBD

**Engativá Hospital Construction**  
Investment: USD 222  
Tender date: TBD

**Electric Railway “Regiotram del Norte”**  
Investment: USD 2.1 billion  
Tender date: TBD

**Airport Citadel of Cartagena**  
Investment: USD 400  
Tender date: TBD

**“Puerto Salgar – Barrancabermeja” Corridor**  
Investment: USD 500  
Tender date: TBD

**“Sabana de Torres – Curumaní” Corridor**  
Investment: USD 415  
Tender date: 2024

**Central Railway Corridor Connection**  
Investment: TBD  
Tender date: TBD

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

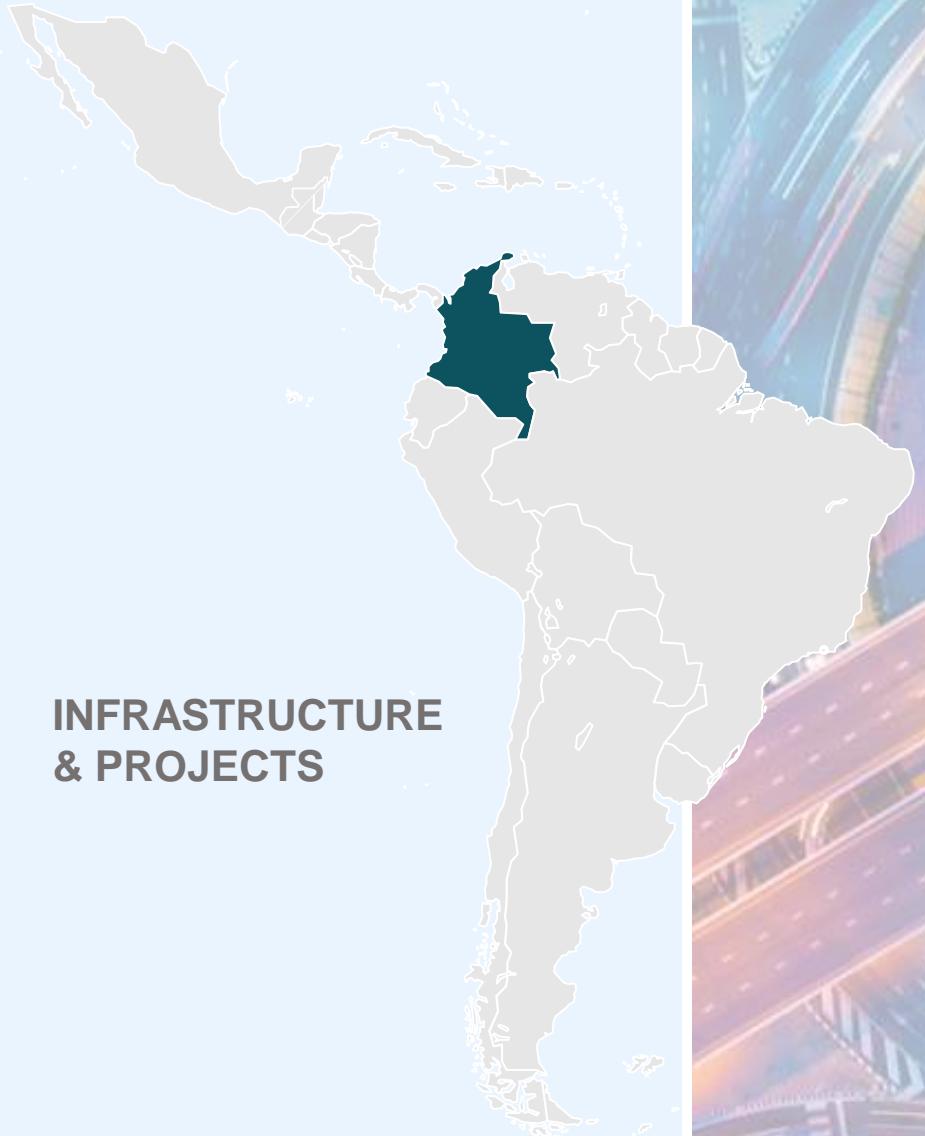
CHI

COL

MEX

PER

# Colombia | 2



## INFRASTRUCTURE & PROJECTS

### “Boquerón – El Tablón” Road Corridor

Investment: USD 412  
Tender date: TBD

### Navigability of the Meta River

Investment: USD 121  
Tender date: TBD

### Antioquia’s University Infrastructure

Investment: TBD  
Tender date: TBD

### Nimaima Park

Investment: TBD  
Tender date: TBD

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

CHI

COL

MEX

PER

# Mexico



## INFRASTRUCTURE & PROJECTS

### Bordo Poniente Ladfill

Investment: USD 2500  
Phase: Under Construction

### Los Cabos Desalination Plant

Investment USD 66.6  
Phase Under Construction

### Implementation of 5 Development Poles for the Well-being of the Isthmus of Tehuantepec.

Investment: Unknown  
Phase: Under Bidding  
Process (very first stage)

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

CHI

COL

MEX

PER

# Peru | 1



## INFRASTRUCTURE & PROJECTS

**Anillo vial periférico**  
Investment: USD 2.300  
Phase: Structuring

**Hipólito Unanue Hospital**  
Investment: USD 250  
Phase: Developing

**Obras de Cabecera**  
Investment: USD 480  
Phase: Transaction

**New educational infrastructure for schools at risk in Lima**  
Investment: USD 254.73  
Phase: Structuring

**New San Juan de Marcona port terminal**  
Investment: USD 405  
Phase: Developing

**Huancayo - Huancavelica Railway**  
Investment: En definición  
Phase: Transaction

**Management of the Children's National Health Institute located in San Borja**  
Investment: USD 180  
Phase: Structuring

**Treatment plant for wastewater for Huancayo, El Tambo, Chilca, Huancán, Huayucachi, Huacrapuquio and Viques**  
Investment: USD 172  
Phase: Structuring

**Longitudinal de la Sierra Highway, Section 4**  
Investment: USD 913.98  
Phase: Transaction

**New Central Military Hospital**  
Investment: USD 218  
Phase: Structuring

**Operation of the new Emergency Hospital in Villa el Salvador**  
Investment: USD 114  
Phase: Developing

**Tourist Cable Car Project for the Historic Center of Lima - San Cristobal Hill**  
Investment: USD 15.70  
Phase: Structuring

\* Amounts expressed in millions of dollars

## Infrastructure & Projects

## Energy

## Mining

BRA

CHI

COL

MEX

PER

BRA

CHI

COL

MEX

PER

CHI

COL

MEX

PER

# Peru | 2



## INFRASTRUCTURE & PROJECTS

**Tratamiento de Aguas Residuales para disposición final o reuso. Provincia de Cusco**  
Investment: USD 44.30  
Phase: Structuring

**Tratamiento de Aguas Residuales para disposición final o reuso. Ciudad de Chincha**  
Investment: USD 69.90  
Phase: Structuring

**Tratamiento de Aguas Residuales para disposición final o reuso. Ciudad de Cajamarca**  
Investment: USD 55.60  
Phase: Structuring

**Mejoramiento del Sistema de Alcantarillado y tratamiento de aguas servidas de la Ciudad de Puerto Maldonado - Tambopata**  
Investment: USD 80.07  
Phase: Structuring

**Parque Industrial de Ancón**  
Investment: 753.01  
Phase: Transaction

\* Amounts expressed in millions of dollars



**Energy**

# Brazil

## ENERGY



\* Amounts expressed in millions of dollars

# Chile



## ENERGY

\*Chilean regulation splits the energy market into three discrete segments: generation, transmission and distribution. All of them are fully run by private companies, which invest in the necessary infrastructure according to each segment's regulatory scheme.

The companies that own the projects must procure the Environmental Impact Assessment in order to bid for the EPC and/or O&M contracts.

\* Amounts expressed in millions of dollars

Infrastructure & Projects					Energy					Mining				
BRA	CHI	COL	MEX	PER	BRA	CHI	COL	MEX	PER	CHI	COL	MEX	PER	

# Colombia

ENERGY



**Alcaraván 115 kV**  
Investment: TBD  
Trade date: TBD

**Assignment of Energy Obligations of Reliability Charge (*cargo por confiabilidad*)**  
Investment: N/A  
Trade date: N/A

**Power Substation Cabrera 230Kw**  
Investment: TBD  
Trade date: TBD

**Power Substation San Lorenzo 230 kV**  
Investment: TBD  
Trade date: TBD

**Power Substation La Paz 230 kV**  
Investment: TBD  
Trade date: TBD

**Power Substation Alcaraván 230 Kv**  
Investment: TBD  
Trade date: TBD

**Power Substation Carreto 500 kV**  
Investment: TBD  
Trade date: TBD

**Pacific Regasification Plant & Gas Pipeline**  
Investment: USD 1.000 MM  
Tender date: TBD

\* Amounts expressed in millions of dollars

Infrastructure & Projects					Energy					Mining				
BRA	CHI	COL	MEX	PER	BRA	CHI	COL	MEX	PER	CHI	COL	MEX	PER	

# Mexico



**420 km gas pipeline in 2 phases with a total capacity of 500 MMcf/d in the north of the country.**

Investment: USD 1200  
Phase: Under negotiation with the Offtaker

\* Amounts expressed in millions of dollars

# Peru



## ENERGY

\* Amounts expressed in millions of dollars



**Mining**

# Chile

## MINING



Infrastructure & Projects					Energy					Mining		
BRA	CHI	COL	MEX	PER	BRA	CHI	COL	MEX	PER	CHI	COL	PER
	<b>Michilla Development Plan</b> Area: Atacama Investment: USD 235 Entity: Michilla Mining Phase: Under environmental review	<b>Lomas Bayas</b> Area: Antofagasta Investment: USD 255 Entity: Compañía Minera Lomas Bayas Phase: environmental impact study presented										
	<b>Arqueros Project</b> Area: Coquimbo Investment: USD 200 Entity: Grupo Nittetsu Phase: environmental impact study approved	<b>Nueva Paipote Project</b> Area: Atacama Investment: USD 646 Entity: Fundición Hernán Videla Lira Phase: environmental impact study presented										
	<b>Playa Verde Project</b> Area: Atacama Investment: USD 95 Entity: Copper Bay Phase: environmental impact study approved	<b>Costa Fuego</b> Area: Atacama Investment: USD 725 Entity: Hot Chili Phase: Pre-feasibility Study (PFS) in early 2024										
	<b>Blanco Project</b> Area: Atacama Investment: USD 527 Entity: Minera Salar Blanco S.A. Phase: environmental impact study approved	<b>El Espino Project</b> Area: Coquimbo Investment: USD 624 Entity: Pucobre Phase: environmental impact study approved										

\* Amounts expressed in millions of dollars; \*\*Source Comisión Chilena del Cobre

## Infrastructure & Projects



## Energy



## Mining



# Colombia

## MINING



### Gramalote Project

Area: Antioquia, Gramalote  
Mineral: Gold  
Investment: USD 2.3 billions  
Entity: B2Gold – AngloGold Ashanti  
Phase: Exploration.  
Environmental License approved

### El Roble Project

Area: Chocó, Carmen de Atrato  
Investment: USD 27  
Mineral: Copper  
Entity: Atico Mining Corp. – Mineral El Roble S.A.  
Phase: Explotation

### Quebradona Project

Area: Antioquia, Jericó  
Mineral: Copper, Gold, Silver  
Investment: USD 1.3 billions  
Entity: AngloGold Ashanti Ltd.  
Phase: environmental impact study ongoing

### Santa Ana Project

Area: Tolima, Falan  
Investment: USD 5.7  
Mineral: Silver and Gold  
Entity: Outcrop Silver & Gold  
Phase: Advanced Exploration

### San Matías Project

Area: Córdoba, Puerto Libertador  
Minerals: Copper, Gold, Silver  
Investment: USD 642.78  
Entity: Cordoba Minerals Corp.  
Phase: Exploration

### Benny Project

Area: Boyacá, Quípama  
Investment: USD 10  
Minerals: Emeralds  
Entity: C.I. Bogotá Emerald Mart  
Phase: Exploration

### Mocoa Project

Area: Mocoa  
Minerals: Copper and Molybdenum  
Investment: USD 20  
Entity: Libero Copper & Gold Corp.  
Phase: Exploration

### Quinchía Project

Area: Risaralda, Quinchía  
Investment: USD 97.3  
Minerals: Gold, Silver  
Entity: Batero Gold Corp.  
Phase: Exploration

\* Amounts expressed in millions of dollars

## Infrastructure & Projects



## Energy



## Mining



# Peru



## MINING

**Design, implementation, construction and development of the Yacimiento TG-3 El Algarrobo Mining Concessions**  
Investment: USD 512  
Development: Structuring

\* Amounts expressed in millions of dollars

# Key contacts



**Paulo Focaccia**  
FAS Advogados in cooperation  
with CMS I Partner  
T +55 11 3805 0222  
E pfocaccia@fasadv.com.br



**Vicente Piccoli Medeiros Braga**  
FAS Advogados in cooperation  
with CMS I Partner  
T +55 11 3805 0222  
E vbraga@fasadv.com.br



**Paulo Talarico**  
FAS Advogados in cooperation  
with CMS  
T +55 11 3805 0222  
E ptalarico@fasadv.com.br



**Enrique Vergara**  
CMS Chile  
Partner  
T +56 22 48520 38  
E enrique.vergara@cms-ca.com



**Jorge Allende D.**  
CMS Chile  
Partner  
T +56 22 48520 38  
E jorge.allended@cms-ca.com



**Ignacio Errazquin**  
CMS Chile  
Partner  
T +56 22 48520 38  
E ignacio.errazquin@cms-ca.com



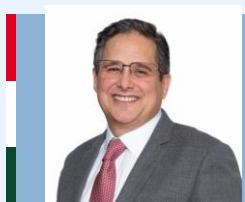
**Daniel Rodríguez**  
CMS Colombia  
Partner  
T +57 1 321 8910 -138  
E daniel.rodriguez@cms-ra.com



**Daniela Vergel**  
CMS Colombia  
Partner  
T +57 1 321 8910  
E daniela.vergel@cms-ra.com



**Carlos Andrés Sánchez**  
CMS Colombia  
Partner  
T +57 1 321 8910  
E carlos.sanchez@cms-ra.com



**Raúl Zepeda**  
CMS Mexico  
Partner  
T +52 55 2623 0552  
E raul.zepeda@cms-wll.com



**Luis Fernández**  
CMS Mexico  
Partner  
T +52 55 2623 0552  
E luis.fernandez@cms-wll.com



**Marcia Santomé**  
CMS Mexico  
Partner  
T +52 55 2623 0552  
E marcia.santome@cms-wll.com



**Juan José Hopkins**  
CMS Peru  
Partner  
T +51 1 5139430  
E juanjose.hopkins@cms-grau.com



**Giancarlo Villafranqui**  
CMS Peru  
Partner  
T +51 1 5139430  
E giancarlo.villafranqui@cms-grau.com



**Michelle Barclay**  
CMS Peru  
Partner  
T +51 1 5139430  
E michelle.barclay@cms-grau.com



Your free online legal information service.

A subscription service for legal articles on a variety of topics delivered by email.

[cms-lawnow.com](http://cms-lawnow.com)

---

The information held in this publication is for general purposes and guidance only and does not purport to constitute legal or professional advice. It was prepared in co-operation with local attorneys.

CMS Legal Services EEIG (CMS EEIG) is a European Economic Interest Grouping that coordinates an organisation of independent law firms. CMS EEIG provides no client services. Such services are solely provided by CMS EEIG's member firms in their respective jurisdictions. CMS EEIG and each of its member firms are separate and legally distinct entities, and no such entity has any authority to bind any other. CMS EEIG and each member firm are liable only for their own acts or omissions and not those of each other. The brand name "CMS" and the term "firm" are used to refer to some or all of the member firms or their offices; details can be found under "legal information" in the footer of [cms.law](http://cms.law).

#### CMS Locations

Aberdeen, Abu Dhabi, Amsterdam, Antwerp, Barcelona, Beijing, Belgrade, Bergen, Berlin, Bogotá, Bratislava, Brisbane, Bristol, Brussels, Bucharest, Budapest, Casablanca, Cologne, Cúcuta, Dubai, Duesseldorf, Edinburgh, Frankfurt, Funchal, Geneva, Glasgow, Hamburg, Hong Kong, Istanbul, Johannesburg, Kyiv, Leipzig, Lima, Lisbon, Liverpool, Ljubljana, London, Luanda, Luxembourg, Lyon, Madrid, Manchester, Maputo, Mexico City, Milan, Mombasa, Monaco, Munich, Muscat, Nairobi, Oslo, Paris, Podgorica, Poznan, Prague, Reading, Rio de Janeiro, Rome, Santiago de Chile, Sarajevo, Shanghai, Sheffield, Singapore, Skopje, Sofia, Stavanger, Strasbourg, Stuttgart, Tel Aviv, Tirana, Vienna, Warsaw, Zagreb and Zurich.

---

[cms.law](http://cms.law)