

TMC, Czech Republic

Highlights of our experience:

Argus Capital International

- On its bid to acquire Slovak Telekom's towers and broadcasting business.

A Global Telecommunications Group

- On two competition disputes with the Czech incumbent: (i) a margin squeeze in respect to providing of and access to broadband xDSL internet and (ii) a competition dispute arising out of network sharing issues.

LAMA Group

- A Czech privately owned investment group, on the acquisition of satellite TV provider DIGI CZ from RCS&RDS.

Clarion Capital Partners

- On its first investment in Europe with the purchase of a majority stake in Moravia IT, a global localisation and translation business headquartered in Brno, including the review several Master Services Agreements.

Lookingglass Cyber Solutions

- A US cyber-security company on the acquisition of Czech-based Kleissner & Associates.

A Leading European Telecommunications Company

- On an intended acquisition of a leading satellite business company in the Czech Republic and Slovakia, including due diligence and transactional advice.

Francisco Partners

- On a global technology-focused private equity firm, on the Czech aspects of the acquisition of Vendavo, Inc., a leader in business-to-business (B2B) pricing solutions.

Mid Europa Partners

- On its acquisition of České Radiokomunikace a.s., (review of due diligence report and structure), post-acquisition advice to both Mid Europa Partners and České Radiokomunikace as well as subsequent advice (vendor due diligence) related to sale of České Radiokomunikace to a consortium of funds managed by Macquarie. České Radiokomunikace is the leading provider of nation-wide broadcasting and telecommunications tower infrastructure in the Czech Republic.