

Banking & Finance, Hungary

Highlights of our experience:

Erste Bank

- On the acquisition of Citibank's consumer activities in Hungary and several domestic and cross-border financings.

K&H Bank Ltd., Budapest Bank Ltd. and Raiffeisen Bank Ltd.

- On the EUR 135m refinancing transaction of Pannonia Ethanol (the borrower), one of the largest ethanol facilities in Europe.

MOL

- On a EUR 615m revolving credit facility with a group of ten banks.

A leading global alternative investment fund manager and DDM Holding AG

- On the acquisition of VR Leasing Group's Hungarian subsidiary company, Lombard Pénzügyi és Lízing Zrt. The clients acquired Lombard's non-performing loan portfolio and subpar retail portfolio of auto loans.

- **Raiffeisen Bank** On the sale of a non-performing corporate loan portfolio of approx. 50 connections to a consortium of a leading global alternative investment fund manager and a property investment, utilization and development company; on the refinancing of two five-star hotels in Budapest and on the refinancing of KGAL, a major Austrian real estate developer, owning a major A-class office building.