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Education



We are delighted to present our experience in the education sector.

We have drawn on the expertise of our Infrastructure and Project Finance Group to demonstrate our ability to provide both local, and (if required) international expertise in each of the markets in which we operate. We have more lawyers in Europe than any of our competitors, and a fast-growing, dynamic international presence.

As a market leading group in the education sector, CMS's experience extends from the procurement phase, through public works programmes, private sector finance and ongoing operational advice to mergers and acquisitions. Our lawyers have been involved at the cutting edge of developments in the sector:

- in primary markets, our award winning team has considerable experience advising all parties: contracting authorities, sponsors, sub-contractors and lenders on both PPP projects and long term concession contracts;
- in secondary markets, CMS boasts an extremely strong track record, together with extensive experience of liaising with our colleagues across Europe on complex projects: both cross-border transactions and portfolio deals.

We remain optimistic about the future of the infrastructure industry, both across Europe and beyond. The scale of investment requirements is great, though of course the institutional, financial and legal framework within different jurisdictions has a significant bearing on each local market and investment climate.

Whatever the scale and wherever the location of your project, with 59 offices in 33 different jurisdictions, CMS is ideally placed to provide commercially relevant legal advice.

CMS was established in 1999 and today comprises 800 partners and over 3,000 lawyers. CMS is headquartered in Frankfurt, Germany.







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## Education

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### France

#### **Schools PPP for the City of Paris**

Advising the Crédit Agricole group on the PPP covering the energy performance of one hundred schools in Paris. The Project has a value of €30 million.

#### **Secondary school PPP**

Advising a construction company on its bid for the design, financing, construction and maintenance of a secondary school in Sainte-Geneviève-des-Bois (Conseil Général du Loiret).

#### **PPP for ENSTA**

Advising a bank and a construction company on the design, construction, financing and maintenance of buildings to house ENSTA, a leading Paris engineering education institution, on the site of the École Polytechnique, valued at €100 million.

### Germany

#### **City of Halle schools**

Advising a preferred bidder with regard to the City of Halle schools PPP project, encompassing the planning, financing, operations and maintenance of eight schools. Estimated project value of €50 million.

#### **Frankfurt, Cologne and Cologne-Rodenkirchen schools projects**

Advising BBGI on its acquisition of three schools PPP projects from HOCHTIEF (as part of a portfolio acquisition).

#### **Nursery schools for military bases**

Advising the German Ministry of Defence on drafting concessions for nursery schools at military bases in Munich, Koblenz and other cities.

#### **Pforzheim schools/Private equity investor**

Advising a private equity investor in relation to the Pforzheim schools PPP project.

#### **PPP Campus Scolaire de Mersch, Luxembourg**

Advising on a PPP project for the construction and operation of a school complex.

#### **SeeCampus Niederlausitz**

Advising the District Authority of Oberspreewald-Lausitz on project structuring and negotiations for the PPP school project 'SeeCampus Niederlausitz'.

## Hungary

### **Corvinus University**

Advising on the establishment of the new education centre of Corvinus University as a PPP project. The project value is €140 million.

### **Ludovika Campus Project**

Advising the National University of Public Service on one of the largest investments in the country, for the development of a university campus in Budapest, including educational buildings, sport centres and other facilities. This included the provision of advice on construction agreements and public procurement procedures. The project value is HUF 30 billion.

### **Semmelweis University**

Advising Arcadom on the establishment of a new education and research centre of the Semmelweis University as a PPP project. The project value is €24 million.

## Spain

### **Banco Santander, La Caixa, Caja Madrid, Bankia, Banco Sabadell, Bankinter, Banesto, Liberbank, IKB, BancoBPI**

Advising on more than 20 transactions to finance the construction of schools under administrative concessions in the Madrid area, each project having a value of approximately €20 million.

## Switzerland

### **École Polytechnique Fédérale de Lausanne's Science Park PPP**

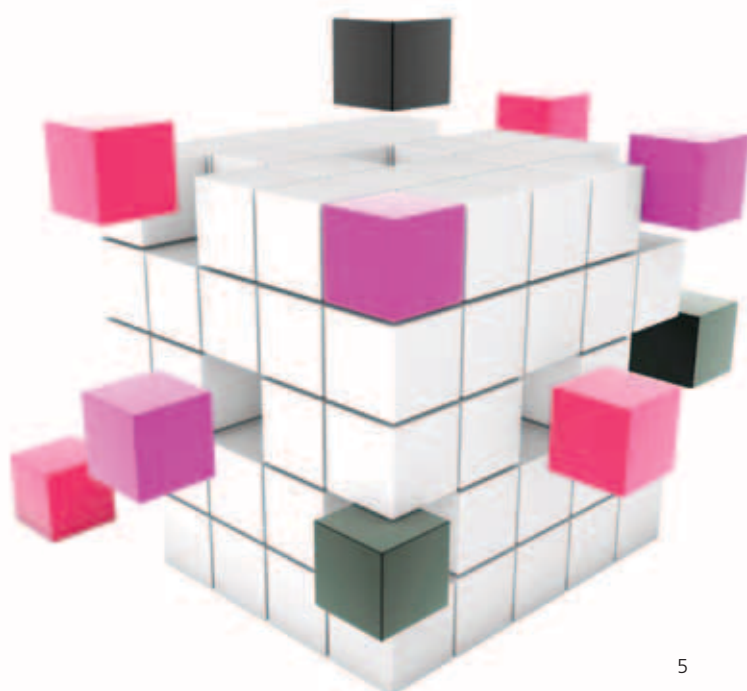
- Advising Fortis as part of a consortium with Bouygues to build, finance and maintain the offices, halls, workshops, laboratories and other buildings of the École Polytechnique Fédérale de Lausanne's Science Park. The value of this investment was over €90 million.
- Advising Credit Suisse as investor in the construction of a congress centre and student halls at the École Polytechnique Fédérale de Lausanne's Science Park. The value of the investment was over €180 million.

## United Kingdom

### **Primary**

#### **Building Schools for the Future (BSF)**

- Advising funders to the Laing O'Rourke consortium on the £70 million Barking & Dagenham project.
- Advising EIB/Nord LB/Nationwide as funders in relation to Phases 1 – 3 of the Barnsley project.
- Advising EIB/SMBC/Helaba/Nationwide as funders to the Amey consortium for the Bradford project.
- Advising the John Laing sponsored consortia in relation to the Bristol, Kent and Islington projects.
- Advising the Equitix-led consortium in relation to their bid for Cambridgeshire County Council project.
- Advising funders to the Laing O'Rourke consortium on the Coventry project.
- Advising the Equitix-led consortium in relation to the Derbyshire County Council project.
- Advising funders to the Laing O'Rourke consortium on the Halton & Warrington project.
- Advising Catalyst Lend Lease in relation to the Hertfordshire project.
- Advising sponsors at preferred bidder stage on the Leeds project.
- Advising Laing O'Rourke on Phase II and Phase III (preferred bidder stage) of the Newham BSF project.





### **Birmingham Schools PFI Project**

Advising the funder and managing the legal process on behalf of the funder and project company on a PFI accommodation project in respect of 10 schools. This was the first multi-school "cluster" PFI project in England and Wales.

### **Darlington Educational Village**

Advising a funder on a PFI accommodation project for two middle schools and two primary schools. This project reached financial close in April 2004.

### **Doncaster Schools PFI Project**

Advising Barclays as the funder on the £45 million Doncaster Schools PFI Project.

### **Ealing Schools PFI Project**

Advising funders in respect of one new secondary school and three primary schools.

### **Hastings and Rother New College**

Advising John Laing Projects & Developments in relation to the first and subsequently second phase of the Hastings and Rother New College education projects.

### **Kier/Dexia**

Advising Kier/Dexia (as sponsors and funders) on the Waltham Forest schools project.

### **North Tyneside and Darlington**

Advising Bank of Ireland on the North Tyneside and Darlington Schools Projects.

### **North Wiltshire Schools PFI Project**

Advising the funder on the North Wiltshire Schools PFI Project (in relation to three schools).

### **Priority Schools Building Programme, North-East, North-West and Yorkshire**

Advising the Laing O'Rourke consortium in relation to one of the first Priority Schools Building Programme projects using the new PF2 model.

### **Sheffield Schools Phase 3**

Advising sponsors and senior funders (Kier/Dexia) on the basis of a "single law firm" solution for this project to design, build, finance and operate four schools.

### **Swanscombe Schools**

Advising the sponsor consortium on the legal aspects of their bid to design, construct, finance and maintain two primary schools under PFI.

### **Swindon Schools**

Advising Dresdner Bank AG on the North Swindon schools project (including the provision of operational advice).

### **Secondary Foresight Group**

Advising on the purchase of 50% of the Sandwell school PFI project and 50% of the Staffordshire schools PFI project, from Semperian PPP Investment Partners No.2 Limited.

### **InfraRed**

Advising InfraRed on:

- the acquisition of a 50% interest in the Cork School of Music SPV.
- the acquisition of the remaining 50% in the Highlands Council Schools PPP 2 Project.
- the acquisition of the remaining 20% interest in the Derby Schools and Newport Schools projects.
- acquisition of a 50% stake in the Newcastle City Council Libraries PFI project from Kajima, for £3 million.
- the £15.75 million acquisition of interests in the South Ayrshire Schools PPP II project from Carillion, LBG and Cyril Sweet Group.
- the acquisition of a 100% equity interest in the South Tyneside PPP.

### **London Borough of Ealing Grouped Schools**

Advising Equitix on the acquisition of interests in the London Borough of Ealing Grouped Schools project from Costain and King Sturge.

### **North Lanarkshire Schools**

Advising Equitix Fund II on the acquisition of a 50% interest in the North Lanarkshire Schools PPP project, from Balfour Beatty Capital for £18.4 million.

### **Sheffield Schools**

Advising a secondary market infrastructure fund on an acquisition of an investment in the Sheffield Schools PFI project.





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