

Private Equity, Poland

Highlight of our experience:

Advent International

- On the EUR 315m sale of Partner in Pet Food, a top private label pet food producer in Europe, to Pamplona Capital Management.

Riverside

- On the purchase of Fadata AD, an IT company in Bulgaria.

CVC Capital Partners

- On the approx. EUR 477m acquisition of state-owned PKP Energetyka, considered one of the biggest private equity transactions in Poland ever and the first investment of CVC in Poland.

V4C Advisers (former Amundi)

- On the acquisition of a majority stake in home.pl, a leading Polish provider of domain names and web hosting, from the selling shareholders (which involved mezzanine financing) followed by consolidation with AZ.pl and then successfully advised Value4Capital on the sale of Home.pl to United Internet.

Mid Europa Partners

- On the acquisition through privatisation process of Polskie Koleje Linowe (Polish Cable Railways).

Oresa Ventures and founders of the Trinity Group

- On the exit from the investment in Trinity Group - provider of management and accounting services in the Central & Eastern European region

Holtzbrinck Digital GmbH

- On the sale of Money.pl to Wirtualna Polska Holding S.A. and private equity fund Innova Capital.

Resource Partners on sale of the majority stake in Good Food Products Sp. z o.o.,

- The biggest producer in Poland and one of the world's leading producers of rise bread.