



Your World First

C/M/S/

Law . Tax

Hotels & Leisure, UK

Highlights of our experience:

Taiwanese hospitality firm Sunrider International

- The high profile GBP 185m purchase of the St Ermin's Hotel in Westminster from Angelo, Gordon & Co.

Deerbrook Group

- The GBP 150m acquisition of Ace Shoreditch, London Hotel from Starwood Capital.

Enterprise Inns

- A GBP 445m securitisation and refinancing in respect of the acquisition of the Unique Pub Group.

Exceptional Innovation LLC

- The acquisition of Quadriga Holdings Limited from Interactive Hotel Services Holdings plc.

Hawthorne Leisure

- Its first ever acquisition, the purchase of a portfolio of 275 pubs from Greene King.

All England Lawn Tennis Ground

- Its issuance of 2,500 new Centre Court debentures.

Exceptional Innovation LLC

- The acquisition of Quadriga Holdings Limited from Interactive Hotel Services Holdings plc.

Sankaty Advisors and Canyon Capital Advisors

- The acquisition of six former De Vere hotels from De Vere Group (which is owned by Lloyds Bank).

Battersea Power Station

- The management agreement for GBP 70m development of art'otel Battersea London hotel.

LDC (Lloyds Development Capital)

- Its investment in Iglu.com, the UK's leading online travel agent specialising in cruise and ski holidays.

Risk Capital Partners

- The management buyout of Neilson Active Holidays and its subsidiaries from Thomas Cook Group Plc.

Patron Capital and West Register (RBS)

- The sale of Jupiter Hotels (26 UK Mercure Hotels).

Electra Partners

- Private equity house Electra Partners on the purchase of the UK operations of American-themed restaurant chain, TGI Fridays, for a figure of GBP 225m, including debt.
- The acquisition, for GBP 91m, of 'The Original Bowling Company', the UK's largest ten-pin bowling business, with 43 centres operating under the Hollywood Bowl and AMF brands