

PRESS RELEASE

CMS Hasche Sigle
Partnerschaft von Rechtsanwälten
und Steuerberatern mbB

Arndt Hellmann
Head of Public & Media Relations
Lennéstraße 7
10785 Berlin

T +49 30 20360 1208
F +49 30 20360 1299
E arndt.hellmann@cms-hs.com
www.cms-hs.com

Date	31 October 2014
Page	1 of 3
Subject	Advising ProXES

CMS advises ProXES, DBAG's new process engineering holding company, on addition of FrymaKoruma to its portfolio

Frankfurt/Main – ProXES GmbH, a new holding company set up by Frankfurt-based Deutsche Beteiligungs AG (DBAG), has acquired a stake in FrymaKoruma AG (Rheinfelden, Switzerland) and FrymaKoruma GmbH (Neuenburg) from the Romaco Group. Under the umbrella of ProXES, the two FrymaKoruma process engineering companies will work closely with existing investment Stephan Machinery GmbH. Headquartered in Hameln, Stephan Machinery was acquired by DBAG in 2013.

CMS advised the buyer side on all legal aspects of the transaction via a team of German and Swiss experts. It also provided support for financing and structuring. The lead partner was Dr Hendrik Hirsch. CMS Hasche Sigle has acted on behalf of DBAG on a number of occasions over the past few years, including when acquiring Stephan Machinery.

Listed company Deutsche Beteiligungs AG is one of Germany's leading private equity firms. It invests primarily in industrial SMEs and has assets under management of around EUR 1.3 billion. FrymaKoruma is a leading international supplier of process engineering machinery and process equipment for the pharmaceutical, cosmetics, chemicals and food markets. Stephan Machinery manufactures industrial machines and plants for food production and packaging.

CMS Germany

Dr Hendrik Hirsch, M&A, Lead Partner

Dr Holger Pattberg, M&A, Due Diligence
Marcus Fischer, Tax, Structuring
Julius Hirtz, Tax
Dr Markus Pfaff, Finance, Lead
Alexandra Möller
Dr Roman Gaitzsch, both Finance

CMS Switzerland

Stefan Brunnschweiler, M&A, Co-Lead Switzerland
Stephan Werlen, Finance, Co-Lead Switzerland
Seraina Tsering, Due Diligence
Andrea Ferchl, Finance
David Hürlimann, Tax, Structuring
Marc Cagienard, Tax

Follow us on Twitter: <https://twitter.com/CMSHascheSigle>

About CMS Hasche Sigle:

CMS Hasche Sigle is one of Germany's leading commercial law firms. Proven specialists provide innovative advice that covers every conceivable national and international requirement.

More than 600 lawyers, tax advisers and notaries support German and international companies across a wide range of different industries. Clients include successful SMEs, global corporations and public institutions. CMS Hasche Sigle has offices in eight major business locations in Germany, as well as in Brussels, Moscow, Beijing and Shanghai.

For more information, please visit www.cms-hs.com.

About CMS:

Founded in 1999, CMS is a top 10 international law firm, the largest in Europe, based on the number of lawyers (Am Law 2013 Global 100) and offers specialist advice in many different fields. With 59 offices in 33 countries across the world, employing more than 3,000 lawyers, CMS has longstanding expertise both at advising in its local jurisdictions and across borders.

CMS acts for a large number of Fortune 500 companies and the FT European 500 and for the majority of the DAX 30.

CMS provides a wide range of expertise across 18 expert practice and sector areas including Banking and Finance, Commercial, Competition, Corporate, Dispute Resolution, Employment, Energy, Intellectual Property, Lifesciences, Real Estate, TMT and Tax.

For more information, please visit www.cmslegal.com.

CMS offices and associated offices: Aberdeen, Algiers, Amsterdam, Antwerp, Barcelona, Beijing, Belgrade, Berlin, Bratislava, Bristol, Brussels, Bucharest, Budapest, Casablanca, Cologne, Dubai, Duesseldorf, Edinburgh, Frankfurt, Geneva, Glasgow, Hamburg, Istanbul, Kyiv, Leipzig, Lisbon, Ljubljana, London, Luxembourg, Lyon, Madrid, Mexico City, Milan, Moscow, Munich, Muscat , Paris, Podgorica, Prague, Rio de Janeiro, Rome, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tirana, Utrecht, Vienna, Warsaw, Zagreb and Zurich.