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press release

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1/2

CMS Hasche Sigle advises Schuler AG on biggest capital increase in the company's history

Stuttgart – Schuler AG has completed the biggest capital increase in its more than 170-year history. The Göppingen-based technological and global market leader in metalforming increased its capital stock by EUR 16.9 million to EUR 76.05 million by issuing 6.5 million new shares.

A team led by lead partner Dr Karsten Heider advised Schuler AG on all aspects of the capital increase. The company has been a client of the commercial law firm for many years.

Schuler AG will receive gross issue proceeds of EUR 68.25 million from the placement. Prior to the start of the subscription offer, the sole global coordinator and sole bookrunner, Joh. Berenberg, Gossler & Co. KG, offered shares it held as assigned subscription rights to qualified investors as part of a bookbuilding process. The new shares were admitted for trading on 16 June 2011 on the basis of an Offering Memorandum.

Advisers CMS Hasche Sigle:

Dr Karsten Heider, Stock Corporation Law and Capital Markets (Lead Partner)

Stefan Sieling, M&A (Due Diligence)

Philipp Melzer, Capital Markets (Offering Memorandum)

Dr Markus Hirte, Stock Corporation Law and Capital Markets

CMS Hasche Sigle is one of the leading commercial law firms. More than 600 lawyers serve their clients in nine major German commercial centres as well as in Brussels, Moscow and Shanghai. CMS is the organisation of independent European law and tax firms of choice for organisations based in, or looking to move into, Europe. CMS provides a deep local understanding of legal, tax and business issues and delivers client-focused services through a joint strategy executed locally across 29 jurisdictions with 54 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises nine CMS firms, employing over 2,800 lawyers and is headquartered in Frankfurt, Germany.

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Stephan Parrandier, Capital Markets

Dr Jan Hansen, M&A

Dr Marcell Baumann, M&A

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