

PRESS RELEASE

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Subject	Advice Bayerische Landesbank and Société Générale

CMS advises Bayerische Landesbank and Société Générale as Joint Arrangers of Agrial Group's 150 million Euro Schuldschein debut

Frankfurt/Main – Agrial Group, one of the leading French agricultural and food-processing cooperative groups, has successfully completed its first Schuldschein placement, raising 150 million Euros from international banks and other institutional investors through its subsidiary Agrial Finances. The financing comprises various tranches with maturities of 6 to 10 years.

On this transaction, CMS acted as legal advisor to Joint Arrangers Bayerische Landesbank and Société Générale.

The Normandy-based Agrial Group is one of the leaders in its sectors in Europe. Agrial Group has 21,000 employees and its revenues for the financial year 2015 amounted to 4.8 billion Euros.

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For more information, please visit cms.law.

About CMS:

Founded in 1999, CMS is a full service top 10 international law firm, based on the number of lawyers (Am Law 2016 Global 100), and offers specialist advice in many different fields. With 65 offices in 38 countries across the world, employing over 3,400 lawyers, CMS has longstanding expertise both at advising in its local jurisdictions and across borders. CMS acts for a large number of Fortune 500 companies and the FT European 500 and for the majority of the DAX 30.

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