

PRESS RELEASE

CMS Hasche Sigle
Partnerschaft von Rechtsanwälten
und Steuerberatern mbB

Public & Media Relations
Lennéstraße 7
10785 Berlin

T +49 30 20360 2274
F +49 30 20360 288 2274
E presse@cms-hs.com
cms.law

Date	31 January 2017
Page	1 of 4
Subject	CMS: Advising capiton V GmbH & Co. Beteiligungs KG

CMS advises capiton on the Acquisition of a Majority Stake in Gemaco Group

Berlin – capiton V GmbH & Co. Beteiligungs KG has entered into an agreement on the acquisition of a majority stake in Gemaco Group with the current majority shareholder Saffelberg Investments. Besides capiton, the management of Gemaco will acquire a participation in Gemaco Group. The buyer and the seller have agreed to keep the purchase price confidential. The completion of the transaction is subject to the clearance by the competition authorities.

CMS Germany and CMS Belgium have jointly advised capiton on all legal aspects of this Private Equity transaction, supported by CMS Netherlands, CMS Switzerland and CMS Austria, especially with respect to the due diligence review and local aspects. The team of CMS lawyers involved in the transaction was headed and coordinated by Ralf Kurney and Igor Stenzel and the Belgian partner Cedric Guyot. Jens Moraht and Arnaud van Oekel have jointly advised on the legal aspects of the financing of the Group.

Gemaco Group based with its headquarters in Mechelen, Belgium is a leading provider of full-service merchandising and promotional marketing solutions for global industry and fast-moving consumer goods (FMCG) customers. The Group has 13 locations worldwide. Gemaco's service offering allows its clients to outsource all business processes related to promotional merchandising – from design, procurement and logistics to distribution, quality control, IT and cost management.

capiton is an independent owner-managed private equity firm that supports established SMEs as an equity capital provider in the context of growth finance and management buy-outs. capiton is a longstanding client of CMS Germany.

CMS Germany

Ralf Kurney, Partner

Dr Igor Stenzel, Counsel

Patrick M. Lühr, Senior Associate

Julian Hornberg, Associate, all Corporate

Dr Jens Moraht, Partner

Dr Florian Lörsch, Senior Associate, both Banking & Finance

Jesko Nobiling, Partner, Tax law

Dr Martina Jentsch, Counsel, Labor, Employment & Pensions

Dr Rolf Hempel, Partner

Martin Cholewa, Associate, both Competition & EU

Prof Dr Winfried Bullinger, Partner

Alexis von Kruedener, Associate, both Intellectual Property

Dr Michael Schellenberger, Counsel, Private Clients

CMS Belgium

Cedric Guyot, Partner

Olivia de Patoul, Associate, both Corporate

Arnaud van Oekel, Partner

Benoît Vandervelde, Counsel, both Banking & Finance

CMS Netherlands

Martika Jonk, Partner

Jacqueline Feld, Associate

Claudia van der Schoot, Associate, all Corporate

CMS Switzerland

Dr Stephan Werlen, Partner

Andrea Ferchl, Associate, both Corporate

CMS Austria

Bernt Elsner, Partner, Competition & EU

Follow us on Twitter: <https://twitter.com/CMSHascheSigle>

About CMS Hasche Sigle:

CMS Hasche Sigle is one of the leading commercial law firms in Germany. Proven specialists provide innovative advice that covers every conceivable national and international requirement.

More than 600 lawyers, tax advisers and notaries support German and international companies across a wide range of different industries. Clients include successful SMEs, global corporations and public institutions. CMS Hasche Sigle has offices in eight major German business locations, as well as in Beijing, Brussels, Hong Kong, Moscow, Shanghai and Tehran.

For more information, please visit cms.law.

About CMS:

Established in 1999, CMS is a top 10 international law firm, based on the number of lawyers (Am Law 2015 Global 100), and offers specialist advice in many different fields. With 61 offices in 35 countries across the world, employing more than 3,200 lawyers, CMS has longstanding expertise both at advising in its local jurisdictions and across borders. CMS acts for a large number of Fortune 500 companies and the FT European 500 and for the majority of the DAX 30.

CMS provides a wide range of expertise across 19 expert practice and sector areas, including Banking & Finance, Commercial, Competition, Corporate/M&A, Dispute Resolution, Employment, Energy, Intellectual Property, Lifesciences, Real Estate, Tax and TMC.

CMS offices and associated offices: Aberdeen, Algiers, Amsterdam, Antwerp, Barcelona, Beijing, Belgrade, Berlin, Bratislava, Bristol, Brussels, Bucharest, Budapest, Casablanca, Cologne, Dubai, Duesseldorf, Edinburgh, Frankfurt, Geneva, Glasgow, Hamburg, Hong Kong, Istanbul, Kyiv, Leipzig, Lisbon, Ljubljana, London, Luxembourg, Lyon, Madrid,

Mexico City, Milan, Moscow, Munich, Muscat , Paris, Podgorica, Prague, Rio de Janeiro, Rome, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tehran, Tirana, Utrecht, Vienna, Warsaw, Zagreb and Zurich.