

PRESS RELEASE

CMS Hasche Sigle
Partnerschaft von Rechtsanwälten
und Steuerberatern mbB

Public & Media Relations
Lennéstraße 7
10785 Berlin

T +49 30 20360 2274
F +49 30 20360 288 2274
E presse@cms-hs.com
cms.law

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Subject	Advising on Vapiano IPO

CMS advises on successful Vapiano IPO

Hamburg – CMS has advised Mayfair Beteiligungsfonds II on the IPO of Vapiano SE. As a major shareholder, Mayfair holds around 44% of the shares in Vapiano. A total of almost eight million shares at EUR 23 per share were placed with investors in the course of the flotation. The transaction value is thus EUR 184 million, of which Vapiano SE will receive around EUR 85 million. The company intends to use most of the funds to continue the international expansion of its business. Trading in the shares on the Prime Standard of Deutsche Börse is scheduled to start on 27 June.

A team headed by CMS partner Philipp Melzer advised Mayfair on all capital market aspects of the Vapiano IPO. The corporate law side was handled by CMS partners Dr Christian von Lenthe and Dr Jacob Siebert, who also advised Mayfair on its investment in the Vapiano Group in 2011.

CMS Hasche Sigle

Dr Christian von Lenthe, Client Relationship Partner

Dr Jacob Siebert, Partner

Dr Henrik Drinkuth, Partner

Dr Anja Wiedemann, Associate, all Corporate

Philipp Melzer, Partner

Jörg Baumgartner, Senior Associate, both Capital Markets

Dr Eckhard Schmid, Partner

Dr Daniel Ludwig, Partner, both Employment

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For more information, please visit cms.law.

About CMS:

Founded in 1999, CMS is a full service top 10 international law firm, based on the number of lawyers (Am Law 2016 Global 100), and offers specialist advice in many different fields. With 70 offices in 39 countries across the world, employing over 4,500 lawyers, CMS has longstanding expertise both at advising in its local jurisdictions and across borders. CMS acts for a large number of Fortune 500 companies and the FT European 500 and for the majority of the DAX 30.

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