

Press release

Vienna, 8 February 2012

CMS Advises Hypo Alpe Adria on Sale of Croatian Aluflexpack and TLM-TVP

Industrial group Montana Tech Components AG (MTC) recently announced plans to acquire the two largest Croatian aluminium companies Aluflexpack and TLM-TVP. CMS Reich-Rohrwig Hainz advised seller Hypo Alpe Adria during the sale and auction process. The purchase is yet to be approved by regulators, closing of the deal is expected in the next months.

The purchase contract signed on 3 February 2012 specifically relates to a majority acquisition of Aluflexpack d.o.o. and TLM-TVP d.o.o. The two Croatian aluminium companies are sold by affiliates of Hypo Alpe Adria, represented by international law firm CMS Reich-Rohrwig Hainz. The acquisition has to be approved by regulators and other adjourning conditions apply as well. The closing of the transaction is expected in the next months.

CMS teams in Vienna and Zagreb worked on the auction and sales process. M&A experts Johannes Trenkwalder and Alexander Rakosi and their team managed the project from Vienna, Wolfgang Auf (tax law) and Hrvoje Bardek (corporate law) and their team supported them with their local expertise in Croatia.

“CMS could bring to fruition its strength and international experience in transactions and restructurings combined with profound local expertise for the benefit of our client,” team heads Johannes Trenkwalder and Alexander Rakosi proudly commented on the successful project.

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About CMS Reich-Rohrwig Hainz

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