**Press release**

Vienna, 17 November 2011

**CMS Advises Zumtobel on Refinancing**

**International law firm CMS Reich-Rohrwig Hainz advised Zumtobel Group on the conclusion of a syndicated loan contract worth EUR 500,000,000. Commerzbank, Raiffeisen Bank International and UniCredit Bank Austria acted as lead arrangers and bookrunners.**

Zumtobel Group, a global player in the lighting industry with headquarters in Dornbirn, Vorarlberg, relied on the advice of CMS Reich-Rohrwig Hainz concerning the refinancing of an existing ERU 480,000,000 loan and its increase to EUR 500,000,000. The general purpose loan contract was concluded by a syndicate of seven banks, led by Commerzbank AG, Raiffeisen Bank International AG and UniCredit Bank Austria AG.

A CMS team, headed by partners Johannes Hysek and Günther Hanslik and supported by senior attorney Anna Konopka and associate Martin Trapichler, advised Zumtobel AG. Johannes Hysek commented, “Concluding this deal is a great success for Zumtobel AG considering the current conditions on the capital market. It is also indicative of how much trust the lending banks have in one of the globally leading lighting groups.”

**About Zumtobel Group**

Zumtobel Group, with headquarters in Dornbirn in Austria’s westernmost federal province Vorarlberg, is among the few global players in the lighting industry. The group, which is a successor of “Elektrogeräte und Kunstharzpresswerk W. Zumtobel KG” founded in 1950, counted 7,814 full-time employees (previous year: 7,329) on the accounting date 30 April 2011. In the business year 2010/2011, it generated revenues of EUR 1,228.2 million (previous year: EUR 1,114.6 million). For further information, please visit [www.zumtobelgroup.com](http://www.zumtobelgroup.com)

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**About CMS Reich-Rohrwig Hainz**

CMS Reich-Rohrwig Hainz was founded in Vienna in 1970 and has since emerged as one of the leading specialists in all areas of commercial and labour law. Highly-specialized teams consisting of internationally experienced lawyers primarily provide services in the following fields of law: M&A, banking and finance, real estate, taxes, labour laws, IP and IT laws, and public procurement. The company operates offices in Vienna, Belgrade, Bratislava, Brussels, Kiev, Ljubljana, Sarajevo, Sofia and Zagreb. All CMS offices together offer clients a team of more than 500 experienced specialists in 13 offices across the CEE/SEE region.

CMS Reich-Rohrwig Hainz is one of the founding members of CMS, the association of leading European legal firms and tax consultants. At present, CMS operates a network consisting of more than 700 partners, 2,800 lawyers and tax consultants, and a total of 5,000 employees working on behalf of its clients. www.cms-rrh.com

**About CMS**

CMS aims to be recognised as the best European provider of legal and tax services. Clients say that what makes CMS special is a combination of three things:

Strong, trusted client relationships

High quality advice

Industry specialization

We combine deep local expertise and the most extensive presence in Europe with cross-border consistency and coordination.

CMS has a common culture and a shared heritage which make us distinctively European. CMS operates in 30 jurisdictions, with 54 offices in Western and Central Europe and beyond. CMS was established in 1999 and today comprises nine CMS firms, employing over 2,800 lawyers. CMS is headquartered in Frankfurt, Germany.

**CMS member firms are:** CMS Adonnino Ascoli & Cavasola Scamoni (Italy); CMS Albiñana & Suárez de Lezo, S.L.P. (Spain); CMS Bureau Francis Lefebvre (France); CMS Cameron McKenna LLP (UK); CMS DeBacker Leclère Walry (Belgium); CMS Derks Star Busmann (The Netherlands); CMS von Erlach Henrici Ltd. (Switzerland); CMS Hasche Sigle (Germany) and CMS Reich-Rohrwig Hainz Rechtsanwälte GmbH (Austria).

**CMS offices and associated offices:** Amsterdam, Berlin, Brussels, London, Madrid, Paris, Rome, Vienna, Zurich, Aberdeen, Algiers, Antwerp, Beijing, Belgrade, Bratislava, Bristol, Bucharest, Budapest, Buenos Aires, Casablanca, Cologne, Dresden, Duesseldorf, Edinburgh, Frankfurt, Hamburg, Kyiv, Leipzig, Ljubljana, Luxembourg, Lyon, Marbella, Milan, Montevideo, Moscow, Munich, Prague, Rio de Janeiro, Sarajevo, Seville, Shanghai, Sofia, Strasbourg, Stuttgart, Tirana, Utrecht, Warsaw and Zagreb.