

PRESS RELEASE

CMS Reich-Rohrwig Hainz Rechtsanwälte GmbH

Gauermanngasse 2 1010 Vienna Austria

cms.law

T+43 1 40443-4000 F+43 1 40443-94000

E presse@cms-rrh.com

Date 16th September 2016

Page(s) 2

Subject CMS Supports NV in Divestiture of Shareholder

Structure

CMS Supports NV in Divestiture of Shareholder Structure

Based on an amicable agreement with the majority shareholder of NV, Uniqa and Raiffeisen-Holding NÖ-Wien have sold back their minority stakes in NV. Following the redemption of their shares, Uniqa and Raiffeisen-Holding NÖ-Wien are no longer shareholders of NV. The international law firm CMS advised NV on this corporate law transaction.

NV has redeemed 25.11% of its shares, 11.89% of which were held by Raiffeisen-Holding NÖ-Wien and 13.22% by Uniqa Insurance Group AG. The transaction was approved by the financial market authority.

Johannes Reich-Rohrwig, partner and head of the corporate law and dispute resolution team at CMS Reich-Rohrwig Hainz, provided legal advice throughout this divestiture process. "A great deal of corporate law know-how was required in this transaction in order to optimise the outcome for our client," the renowned corporate law expert Reich-Rohrwig proudly comments on the completed deal. In this transaction, he cooperated with Bernt Elsner in regulatory/financial market authority matters.

Corporate law expertise at CMS

Overall 40 legal experts based in Vienna and the nine offices throughout CEE are members of the corporate and M&A team of CMS Reich-Rohrwig Hainz. What is more, clients of CMS can rely on more than 700 lawyers specialised in corporate law in 34 countries around the globe. The great diversity of clients is a great strength of this CMS practice area group, as it enables the CMS experts to advise on a great range of projects.

The cross-border teams are made up of experts from all practice areas and industry sectors: banking, consumer goods, energy, infrastructure, insurance, lifesciences, real estate and construction, hotels and leisure, technology, and media. This structure means that the legal experts collaborating in a project are familiar with industry-specific particularities of a



transaction and are well aware of its most significant commercial points and risks. As a result, they can advise in a time- and cost-effective way.

A picture of Johannes Reich-Rohrwig can be downloaded for free here.

- END -

Contact:

Kristijana Lastro
Head of Marketing & Communications
T +43 1 40443 4000
E kristijana.lastro@cms-rrh.com

This and other press releases can be downloaded from our home page under cms.law.

About CMS Reich-Rohrwig Hainz

CMS Reich-Rohrwig Hainz is one of the leading law firms in Austria and Southeast Europe. Because we are specialists, our lawyers and tax advisors are able to provide you with advice of the highest calibre and sophistication, both from a legal perspective as well as through our industry specific know-how. Highly-specialised teams consisting of internationally experienced lawyers primarily provide services in the following fields of law: M&A, banking and finance, real estate, construction law, taxes, labour laws, IP and IT laws, and public procurement.

We not only create sound legal solutions for you but also work to create pragmatic solutions, also with regards to your commercial goals. Our solutions correspond as much as possible to your company's business needs. We operate offices in Vienna, Belgrade, Bratislava, Brussels, Istanbul, Kiev, Ljubljana, Podgorica, Sarajevo, Sofia and Zagreb. All CMS offices together offer clients a team of more than 600 experienced specialists in 15 offices across the CEE/SEE region.

About CMS

Founded in 1999, CMS offers a wide range of specialised services. We are, based on the number of lawyers, a full-service top 10 international law firm, (AM Law 2013 Global 100). With 60 offices in 34 countries across the world, and employing over 3,000 lawyers, CMS has longstanding expertise in advising in local jurisdictions, as well as across borders. CMS acts for a large number of Fortune 500 companies and the FT European 500 and for the majority of the DAX 30.

CMS provides a wide range of expertise across 18 expert practice and sector areas including corporate, energy, funds, life sciences and pharmaceuticals, TMT, tax, banking and finance, commercial, competition, dispute resolution, employment, intellectual property and real estate & construction.

For more information, please visit cms.law