

PRESS RELEASE

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Subject Rohlik Group: CMS advises investor group on
Series D financing

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Rohlik – parent company of Gurkerl.at – receives 220 million euros of Series D financing. CMS advises investor group.

The new capital will be used both to finance the online grocer's continued expansion in Germany, Italy, Spain and Romania and to drive forward technical innovation.

Founded in 2014, online grocer Rohlik, which revolutionised grocery in Austria with gurkerl.at, is one of the fastest growing retailers in the Czech Republic and the entire CEE region. Promising delivery just 90 minutes after an order is placed, the company already supplies more than one million customers with more than 17,000 products. Rohlik now not only offers its delivery service in Vienna (gurkerl.at), but also in Prague (rohlik.cz), Budapest (kifli.hu), Munich and Frankfurt (knuspr.de). Soon the service plans to launch in Hamburg, Milan (sezamo.it), Bucharest (sezamo.ro) and Madrid (sezamo.es). The fresh capital will be used to finance continuing expansion and drive technical innovations.

Alexander Rakosi, Partner in the CMS Vienna Corporate Transactions Team, is delighted with the deal: "Such a large cross-border transaction always raises a number of complex legal and organisational issues that require sound legal expertise and a well-coordinated transaction team. Our international network enables us to provide our clients with comprehensive advice and access to seasoned experts in all countries."

Managing Partner of CMS in Prague and Bratislava, Helen Rodwell, is also pleased about the successful closing: "We are proud to have been able to accompany this new financing round. Rohlik's unique offering and first-class service make it an attractive growth candidate for investors cautious due to the current economic and geopolitical climate. As a leading international law firm – with a significant presence in CEE and many other European countries – CMS is ideally placed to provide legal support for this kind of cross-border transaction."

The Austrian CMS legal team in Vienna included Alexander Rakosi and Florian Mayer (Corporate Law/M&A), Anna Hiegelsperger (Corporate Law/M&A), Jens Winter (Employment & Pensions), Sonja Otenhajmer (Dispute Resolution), Mariella Kapoun (Real Estate & Construction) and Maximilian Uidl (Real Estate & Construction). The international CMS legal team was led by experienced CMS partner Helen Rodwell (CMS Czech Republic) and

consisted of David Cranfield (CMS Romania), Štěpán Havránek and Tristan O'Connor (CMS Czech Republic); and Moritz Kopka (CMS UK). Also advising were Florian Kamienke and Oliver Thurn (CMS Germany); Miklos Boros (CMS Hungary); José Luis Rodriguez and Carlos Peña (CMS Spain); Cristina Ciomas and Rodica Manea (CMS Romania); and Alessandra Cuni, Sara Tammarazio and Daniela Murer (CMS Italy).

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About CMS Reich-Rohrwig Hainz

CMS Reich-Rohrwig Hainz is one of the leading law firms in Austria and South-Eastern Europe and has offices in Vienna, Belgrade, Bratislava, Istanbul, Kyiv, Ljubljana, Podgorica, Sarajevo, Skopje, Sofia and Zagreb. Thanks to their specialisation, around 200 lawyers and tax experts are able to advise clients efficiently and at the highest level in all matters of national and international business law.

CMS Reich-Rohrwig Hainz is also a founding member of CMS, an international organisation of law firms. With around 5,000 lawyers and 75 offices in 45 countries, CMS has many years of local expertise as well as a global network.

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