

PRESS RELEASE

CMS Reich-Rohrwig Hainz
Rechtsanwälte GmbH
Gauermannngasse 2
1010 Vienna
Austria

T +43 1 40443-0
F +43 1 40443-90000
presse@cms-rrh.com
cms.law

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CMS advises Austrian Airlines on sale of Austrian Airlines Technik Bratislava

An international team of CMS lawyers has provided comprehensive legal advice to Austrian Airlines AG on the sale of the Slovakian company Austrian Airlines Technik Bratislava (ATB) to the Dutch aircraft maintenance provider SAMCO Aircraft Maintenance.

Established in 2006, ATB has been offering first-class maintenance services specifically to regional aircraft operators. Closing the deal in early April, CMS supported the company's successful sale to SAMCO Aircraft Maintenance, which expands its base maintenance footprint in Europe as a consequence.

In the course of the acquisition, the CMS team contributed its international expertise in corporate law/M&A matters and also provided extensive legal advice on financing aspects and competition law.

"We are excited to have supported Austrian Airlines on this transaction and are pleased that our expertise in cross-border M&A matters contributed to the smooth execution of the deal," says Alexander Rakosi, a partner at CMS and a member of the corporate transactions team in Vienna.

The CMS core transaction team consisted of partners **Alexander Rakosi** and **Florian Mayer** (both Vienna, Corporate/M&A) and attorney-at-law **Martina Gavalec** (Bratislava, Corporate/M&A), and was supported by partner **Dieter Zandler** (Vienna, Antitrust), associate **Rebecca Herlitz** (Vienna, Corporate), associate **Ján Ševčík** (Bratislava, Dispute Resolution), and legal trainee **Matthias Torggler** (Vienna, Corporate Transactions). On the buyer side, BarentsKrans (Netherlands) and Kinstellar (Slovakia) were involved in the transaction.

Contact:

Veronika Zupa

Team Lead Marketing & Communications

T +43 1 40443 4000

E presse@cms-rrh.com

About CMS Reich-Rohrwig Hainz

CMS Reich-Rohrwig Hainz is one of the leading law firms in Austria and South-Eastern Europe and has offices in Vienna, Belgrade, Bratislava, Istanbul, Kyiv, Ljubljana, Podgorica, Sarajevo, Skopje, Sofia and Zagreb. Thanks to their specialisation, around 200 lawyers and tax experts are able to advise clients efficiently and at the highest level in all matters of national and international business law.

CMS Reich-Rohrwig Hainz is also a founding member of CMS, an international organisation of law firms. With around 5,800 lawyers and 79 offices in 47 countries, CMS has many years of local expertise as well as a global network.

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