

Your World First

C/M/S/

Law . Tax

Corporate / M&A

An Introduction

Why choose CMS Corporate/M&A

With more lawyers across Europe than any other law firm and an expanded international footprint, CMS Corporate/M&A offers:

- **The capacity to transact more deals than any other law firm**

We close more than a deal a day each year and are ranked top in Europe by Bloomberg, Mergermarket and Thomson Reuters League Tables by number of transactions.

- **Breadth and depth**

More than 1,000 Corporate/M&A lawyers are advising on Corporate/M&A matters across 39 countries.

- **Cross-border expertise**

We are experienced in multi-jurisdictional deals and working in cross-border teams.

- **Solutions for dynamic economies**

Be it Europe, Asia or Latin America, we deliver tailored regional solutions for businesses in diverse and fast-growing economies.



Their responsiveness is flawless and their business-mindedness is very, very good [...] which makes us feel a bit like we are their only client, and I think that's what every client wants.



CMS Corporate/M&A facts and figures



Largest Corporate/M&A team in CEE and German-speaking countries



Operating across
39 countries



What we do

We advise on all aspects of corporate law and transactions:



CMS takes very good care of its clients [...] They work with emotion and passion.

Mergers and Acquisitions

- private acquisitions and disposals
- joint ventures
- strategic alliances
- cross-border mergers
- public takeovers

Private Equity

- buyouts, minority investments, take-privates
- co-investments
- buy and build strategies
- exits: trade sales, secondary buyouts and IPOs
- acting for management and institutions

Equity Capital Markets

- listings of securities
- IPOs
- secondary issues: rights issues, placings and open offers
- corporate advisory and governance
- directors' duties

Additional Expertise

- integration
- investment funds and investment trusts
- outsourcing
- group reorganisations
- privatisations
- debt for equity swaps and capital restructurings

Understanding your business

Our cross-border teams consist of experts from all practice areas and sectors.

This allows us to understand your specific issues for a transaction and provide you with advice within context, saving time and money, and to pinpoint your real commercial issues and risks in a transaction.

- Consumer Products
- Energy
- Funds
- Hotels & Leisure
- Infrastructure & Project Finance
- Insurance
- Lifesciences
- Private Equity
- Technology, Media & Communications



We were impressed by the outstanding commitment, the collegiality and the mutual trust.

Rankings and awards

#1 in Europe, CEE, France, UK and Germany*

#5 Global

(Bloomberg, *Bloomberg, Mergermarket and Thomson Reuters, 2016)



Corporate/M&A Central & Eastern Europe: Band 1

(Chambers & Partners, 2016)



Pan European Legal Adviser of the Year

(Private Equity Awards 2016)



M&A Legal Adviser of the Year: Germany

(Mergermarket, 2015)



M&A Legal Adviser of the Year: CEE

(Mergermarket, 2014)



CMS Corporate/M&A flagship deals

Coherent

Advised Coherent, the world's leading supplier of laser technology and solutions, on the acquisition of ROFIN-SINAR Technologies for USD 942m.

AXA

Advised French insurance group AXA on its withdrawal from both Romania and Hungary.

Telefónica

Advised Telefónica in connection with the sale of a 40% stake in Telxius Telecom, S.A., a wholly owned subsidiary of Telefónica that owns and manages the telecoms giant's infrastructure assets. Deal value EUR 1.27bn.

Kulczyk Investments

Advised major global investment fund, Kulczyk Investments, on the sale of 24m ordinary shares in SAB Miller plc via an accelerated bookbuild arranged by Credit Suisse. Deal value GBP 1.0032bn.

Ferrovial

Advised Ferrovial, a leading multinational company in the European construction and infrastructure sector, on the reorganisation of its corporate structure.

Acciona

Advised Acciona on the acquisition of almost 29m shares in German wind turbine manufacturer, Nordex, as part of a complex international deal with a value exceeding EUR 1.12bn.

BP

Advised international oil giant BP on the acquisition of Talisman Wiriagar Overseas Ltd by way of a put option.

Mid Europa Partners

Advised the leading private equity investor in CEE Mid Europa Partners on the sale of AeskuLab and Alpha Medical businesses in the Czech Republic and Slovakia to Unilabs.

Repsol

Advised Repsol, the Madrid-based integrated global energy company with over 24,000 employees and revenues of close to EUR 45bn, on the sale of its UK offshore wind power business to SDIC of China.

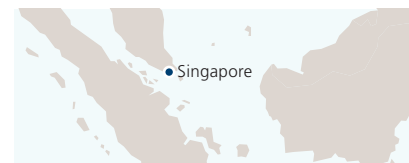
Volkswagen

Advised Volkswagen Truck & Bus GmbH on the acquisition of 16.6% of the share capital in Navistar and formation of a joint venture with US commercial vehicle manufacturer Navistar International Corporation.

Our presence



A big law firm that does not forget about staying close and in contact.



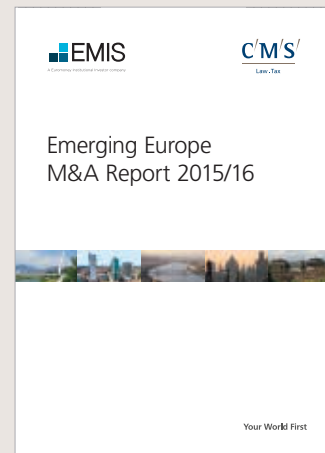
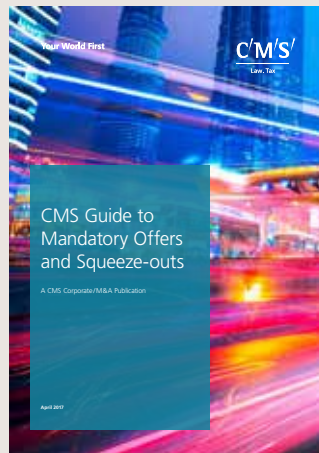
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CMS locations:

Aberdeen, Algiers, Amsterdam, Antwerp, Barcelona, Beijing, Belgrade, Berlin, Bogotá, Bratislava, Bristol, Brussels, Bucharest, Budapest, Casablanca, Cologne, Dubai, Duesseldorf, Edinburgh, Frankfurt, Funchal, Geneva, Glasgow, Hamburg, Hong Kong, Istanbul, Kyiv, Leipzig, Lima, Lisbon, Ljubljana, London, Luxembourg, Lyon, Madrid, Manchester, Medellín, Mexico City, Milan, Moscow, Munich, Muscat, Paris, Podgorica, Prague, Reading, Rio de Janeiro, Rome, Santiago de Chile, Sarajevo, Seville, Shanghai, Sheffield, Singapore, Sofia, Strasbourg, Stuttgart, Tehran, Tirana, Utrecht, Vienna, Warsaw, Zagreb and Zurich.

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