

STEP Israel 20th Annual Conference

Dan Tel Aviv Hotel, 99 Hayarkon St., Tel Aviv

Tuesday, June 19, 2018		
08:00-09:00 Registration and light breakfast		
09:00-09:30 Opening remarks and greetings		Moderator: Alon Kaplan
Meir Linzen	Herzog Fox & Neeman / Chairman, STEP Israel	
Dr. Alon Kaplan	Alon Kaplan Law / President, STEP Israel	
Daniel Paserman	Gornitzky & Co./ Secretary, STEP Israel	
09:30-10:30 Panel 1: Opening Panel		Moderator: Meir Linzen
Eran Yaakov	Director General, Israel Tax Authority	
Pinhas Rubin	Gornitzky & Co., Israel	
10:30-11:00 Coffee break		
11:00-12:30 Panel 2: International Taxation: Competition Among Nations		Moderator: Daniel Paserman
Philip Baker QC	Field Court Tax Chambers, London	
Prof. Tsilly Dagan	Bar Ilan University, Israel	
Talia Dolan-Gadish	Legal Advisor to the State Revenues Dept. Israel	
Dr. Eran Lempert	Yigal Arnon & Co., Israel	
12:30-14:00 Panel 3: Blockchain and Digital Currencies: the Challenge and the Risk		Moderator: Alon Kaplan
Peter Montegriffo	Hassans Law Firm, Gibraltar	
Hagi Elmekiesse	Artzi, Hiba, Elmekiesse, Cohen Tax Solutions, Israel	Integration of tax planning - trust issues and crypto activity
Roni Cohen Pavon	Herzog Fox & Neeman, Israel	
14:00-15:00 Lunch		
15:00-17:00 Panel 4: 2 Parallel Panels		
15:00-17:00 Panel 4A: Tax Updates from Around the World		Moderator: Daniel Paserman
Michel Collet	CMS Bureau Francis Lefebvre	France
Paul Whitehead	Bryan Cave Leighton Paisner LLP	England
Sean Gaskell	Geneva Management Group, South Africa	South Africa
Maxim Alekseyev	Alrud Law Firm, Moscow	Russia
Stephen Ruby	Davis Ward, Toronto	Canada
15:00-17:00 Panel 4B: The Future of Advising HNW Families		Moderator: Alon Kaplan
Justine Markovitz	Withersworldwide, Geneva	
Dave Elzas	Geneva Management Group, Geneva	
Miguel Good	Rothschild Bank AG,	Challenges facing trustees in 2018
Eran Peleg	Clarity Capital, Tel-Aviv, New York	
Anthony Bodenstein	Amram Capital London	
17:00-17:30 Coffee break		
17:30-19:00 Panel 5: 2 Parallel Panels		
17:30-19:00 Panel 5A: Beneficial Ownership Register, CRS, FATCA and AML		Moderator: Daniel Paserman
Filippo Noseda	Mishcon de Reya LLP, London	
David Faust	Gallet Dreyer & Berkey, LLP, New York	
Emma-Jane Weider & Claire Weeks	Maurice Turnor Gardner LLP, London	
Sharon Aharoni	Israel Tax Authority	
17:30-19:00 Panel 5B: Trusts & Foundations Recent Court Cases		Moderator: Alon Kaplan
Paolo Panico	Chairman of the STEP Europe Regional Committee	
Ziva Robertson	McDermott Will & Emery, London	
Geoffrey Shindler	Director, Old Trafford Consulting Ltd, Manchester	
Paul Matthams	Carey Olsen, Jersey	
Bonnie Steiner	Stonehage Fleming SA, Neuchâtel Switzerland	
19:00-21:00 RECEPTION & DINNER - YAM RESTAURANT		

Wednesday, June 20, 2018

08:00-09:00 Registration and light breakfast

09:00-10:00 Opening Panel

Meir Linzen	Herzog Fox & Neeman, Israel Chairman, STEP Israel	
George Hodgson	Chief Executive at STEP	
Joshua S. Rubenstein	Katten Muchin Rosenman LLP, New York	When Push Comes to Shove: Avoiding Will/Trust Contests

10:00-10:30 Coffee break

10:30-13:00 Panel 1: The US Tax reform and its Implications

Moderators: Lyat Eyal

Roland Am-Shalem	Israel Tax Authority	
Zvi Hahn	Steptoe & Johnson LLP, New York	
Richard S. Levine	Withersworldwide, New Haven, USA	
Glenn Fox	Baker & McKinsey LLP, New York	
Stanley A. Barg	Kozusko Harris Duncan LLP, New York	
Scott Bakal	Neal, Gerber & Eisenberg LLP, Chicago	

13:00-14:30 Lunch

14:30-16:00 Panel 2: 2 Parallel Panels

14:30-16:00 Panel 2A: The New Israeli Voluntary Disclosure Program

Moderator: Daniel Paserman

Roni Chacham / Shlomi Astrogo	Israel Tax Authority	
Amir Davidov	Israel Tax Authority	
Guy Katz	Herzog Fox & Neeman, Israel	
Daniel Paserman	Gornitzky & Co., Israel	

14:30-16:00 Panel 2B: International Trust & Succession Planning

Moderator: Aviram Handel

Dr. Luigi Belluzzo	Belluzzo & Partners, Italy	Italy
Karen L. Goldberg	Eisner Amper LLP, New York	USA
Guy Sagiv	Yigal Arnon & Co., Israel	Israel

16:00-16:30 Closing Meir Linzen, Alon Kaplan, Daniel Paserman

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