

**NOTICE TO THE CREDITORS OF
THE BANKRUPT COMPANIES OF THE SWETS & ZEITLINGER
GROUP**

Amsterdam, the Netherlands
18 December 2014

This notice is addressed to and meant for creditors of the Dutch bankrupt companies of the Swets & Zeitlinger Group

Insolvency proceedings in the Netherlands

The following companies of the Swets & Zeitlinger Group have been declared bankrupt:

Company name	Date of bankruptcy
Swets & Zeitlinger Group B.V.	29 September 2014
Swets Information Services B.V.	23 September 2014
Jongbloed Information Services B.V.	1 October 2014
Accucoms B.V.	1 October 2014
Koninklijke Swets & Zeitlinger Holding N.V.	18 November 2014
Swets & Zeitlinger Beheer B.V.	18 November 2014
Swets & Zeitlinger Finance B.V.	18 November 2014
Swets & Zeitlinger International Holding B.V.	18 November 2014
Swets Domus B.V.	18 November 2014

hereinafter jointly referred to as the "**Swets Companies**".

For more information regarding the bankruptcy proceedings of the Swets Companies, reference is made to the first combined public report pursuant to sections 227/73a of the Dutch Bankruptcy Act, dated 28 November 2014 (as published on www.cms-dsb.com/swets).

As a result of the bankruptcies, no payments can be made to the creditors of the Swets Companies. Pursuant to Dutch insolvency law, all assets will have to be liquidated. To the extent sufficient proceeds will be available, a distribution may be made to creditors of the Swets Companies in accordance to the ranking of their respective claims.

Filing instructions

The creditors of the Swets Group are requested to file their claims with the trustee in bankruptcy together with sufficient evidence to prove the (amount of the) claim.

Claims can be filed only electronically via an online form on the website www.cms-dsb.com/swets. In this form the following information should be completed:

- name of the debtor;
- name and contact details of the creditor;
- the amount owed as of the bankruptcy date;
- the basis for the claim; and,
- status of the claim (preferred and/or secured).

To substantiate the existence, the amount and ranking of the claim, any supporting documentation should be attached to the online form (e.g. invoice(s), copy of the relevant (security) agreement(s), etc.).

Attachments uploaded via the online form must be in WORD or PDF format and must be less than 8 MB in size. If the attachments are uploaded in another format than WORD or PDF and/or the attachments exceed 8 MB, the online form will not be accepted by the system.

Claims already filed by email or letter

For creditors of the Swets Group who already have filed their claims with the trustee in bankruptcy by email or letter, it is not necessary to electronically file their claims again.

In the first quarter of 2015 the trustee in bankruptcy will inform these creditors whether their respective claims have been admitted to the list of (provisionally) admitted (non-)preferred claims or (provisionally) disputed claims in the respective bankrupt estate.

When and why should claims be filed?

Pursuant to Dutch insolvency law, upon request by the trustee in bankruptcy the supervisory judge will determine i) the latest possible date for the submission of claims by creditors and ii) the date of the verification meeting. The trustee in bankruptcy will only request the supervisory judge to schedule a verification meeting if he establishes that the bankruptcy estate contains sufficient proceeds to make a (partial) payment to the (non-)preferred creditors. Currently, it is highly uncertain whether sufficient proceeds will be available for any distribution to the (non-)preferred creditors of the Swets Companies. Since no date for a verification meeting has been set at this time, it is not required to formally file your claim, yet. However, for verification purposes and in order to obtain more insight into the total liabilities of the Swets Companies, the trustee in bankruptcy requests the creditors

of the Swets Companies to file their claim via the online form on the website www.cms-dsb.com/swets ultimately before **15 March 2015**.

In case in due course the supervisory judge will sets a formal date on which the creditors of the Swets Companies ultimately have to submit their claims with the trustee in bankruptcy and will schedule a verification meeting, the trustee in bankruptcy will inform all known creditors.

Verification of claims

The trustee in bankruptcy will verify all filed claim and will inform the creditors whether their respective claims have been admitted to the list of (provisionally) admitted (non-)preferred claims or (provisionally) disputed claims. Please note that even after the receipt of the confirmation that your claim has been admitted to the list of (provisionally) admitted (non-)preferred claims, the trustee in bankruptcy is still authorized to dispute your claim at a later time.

Contact with the trustee in bankruptcy

Any other questions in respect of the bankruptcies of the Swets Companies should be sent to: swets@cms-dsb.com.

J.L.M. Groenewegen,
trustee in bankruptcy